

HOUSING ECONOMY



Housing Chart Pack: August 2020

Presented by:

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Builder Partnerships
August 31, 2020



Housing Recovery Began

1st Quarter of 2009



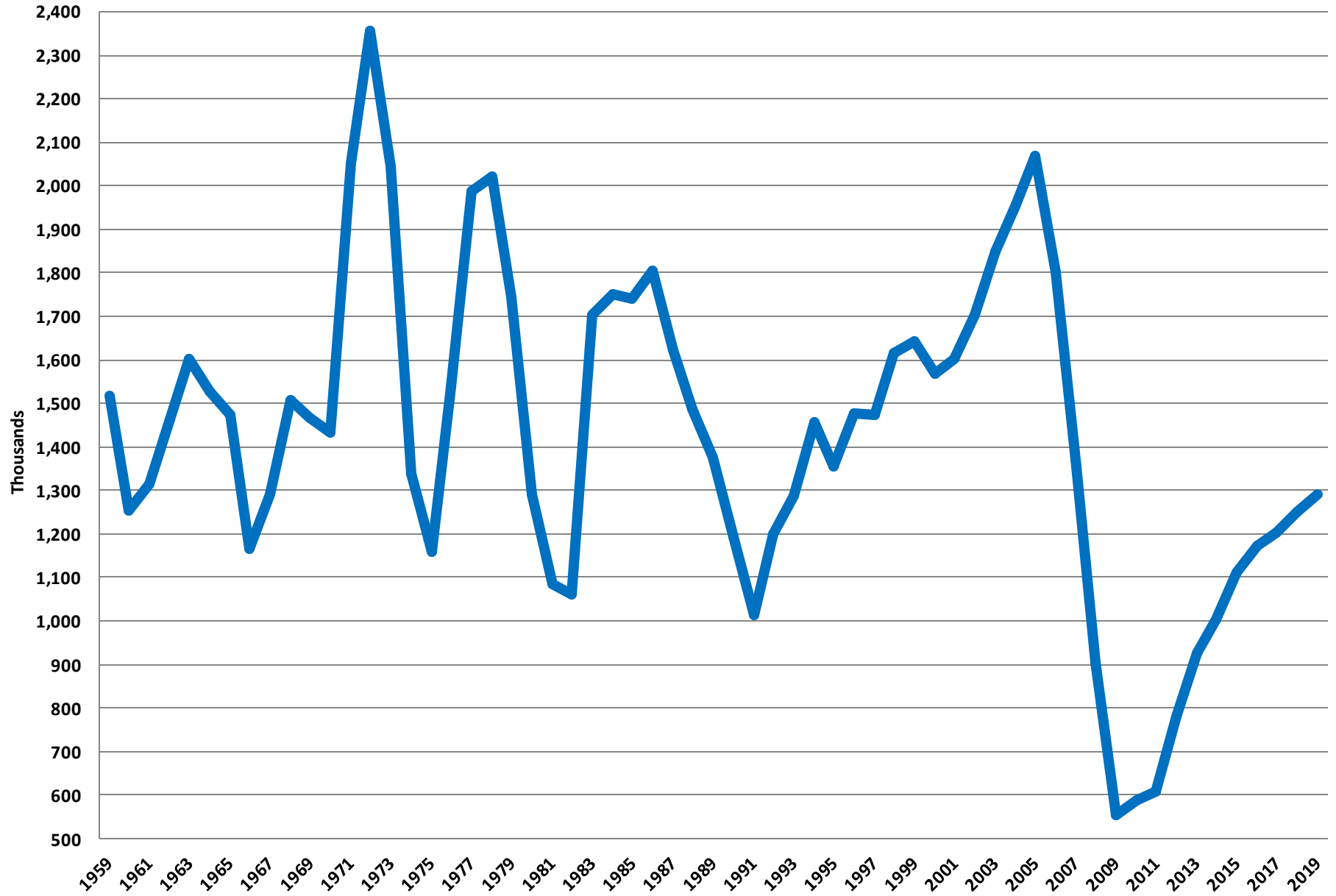
➤ Housing starts

✅ 80.25% below peak in January 2009

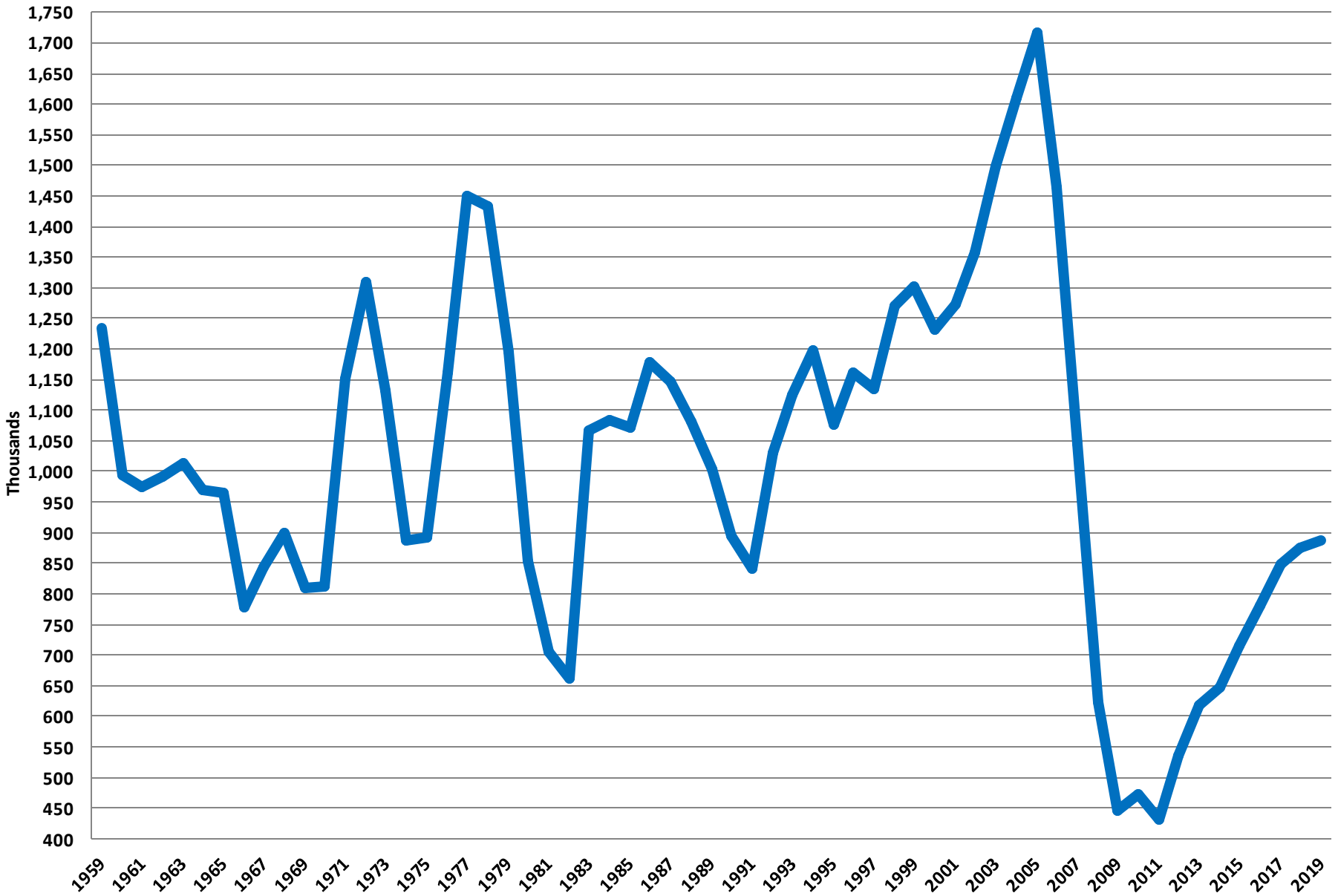
Single-Family Starts (000), US Census Bureau - 1959 – 2009

Peak		Low		Duration	
Month & Year	Number	Month & Year	Number	Months	Percent Decline
Jan – 59	1,336	Dec – 60	841	23	-37.05%
Sep – 63	1,106	Oct – 66	597	37	-46.02%
Jan – 72	1,409	Feb – 75	667	37	-52.44%
Dec – 77	1,530	Nov – 81	538	47	-64.84%
Jan – 86	1,270	Jan – 91	604	60	-52.44%
Nov – 05	1,808	Jan – 09	357	39	-80.25%

Annual Total Housing Starts 1959 - 2019

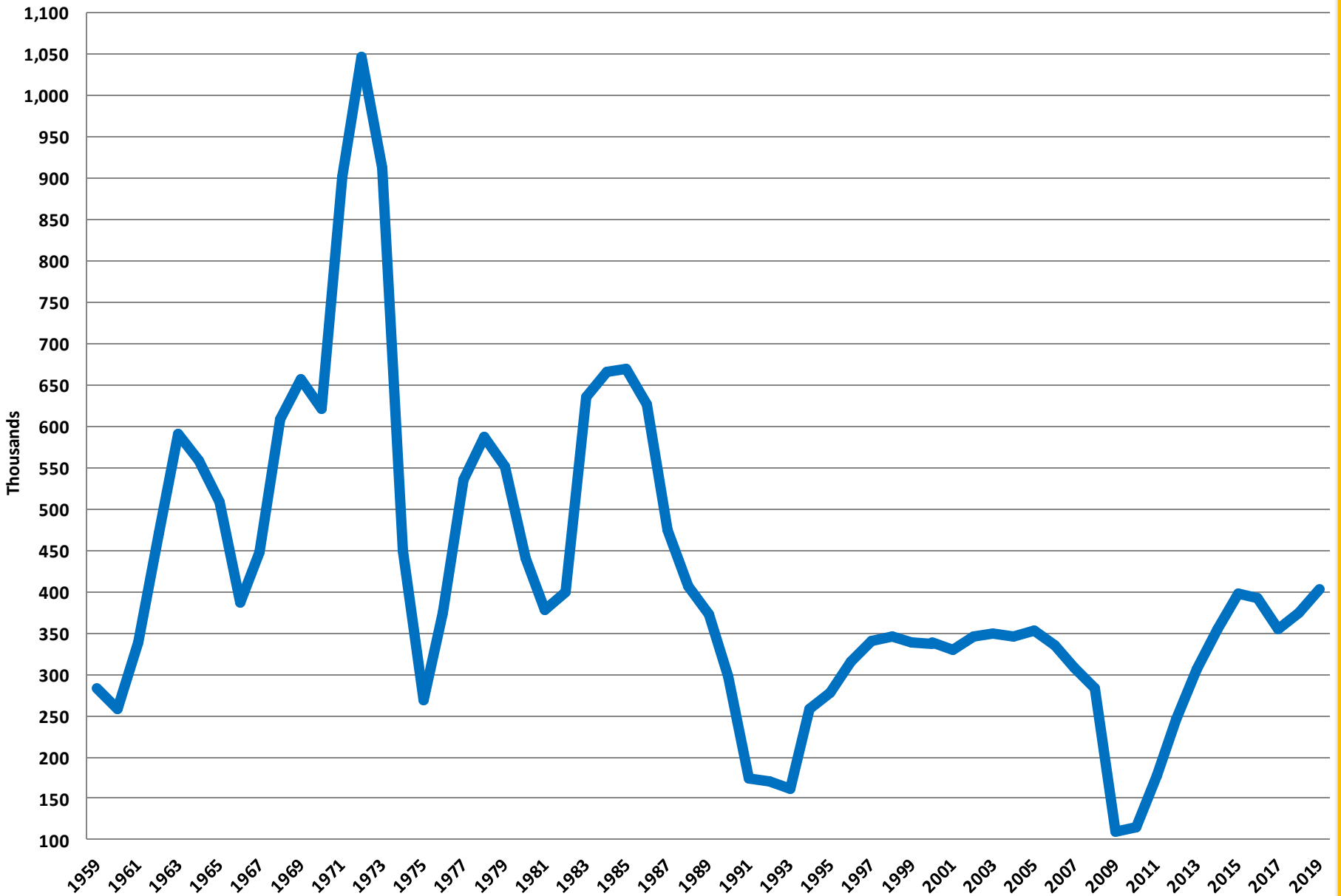


Annual Single Housing Starts 1959 - 2019



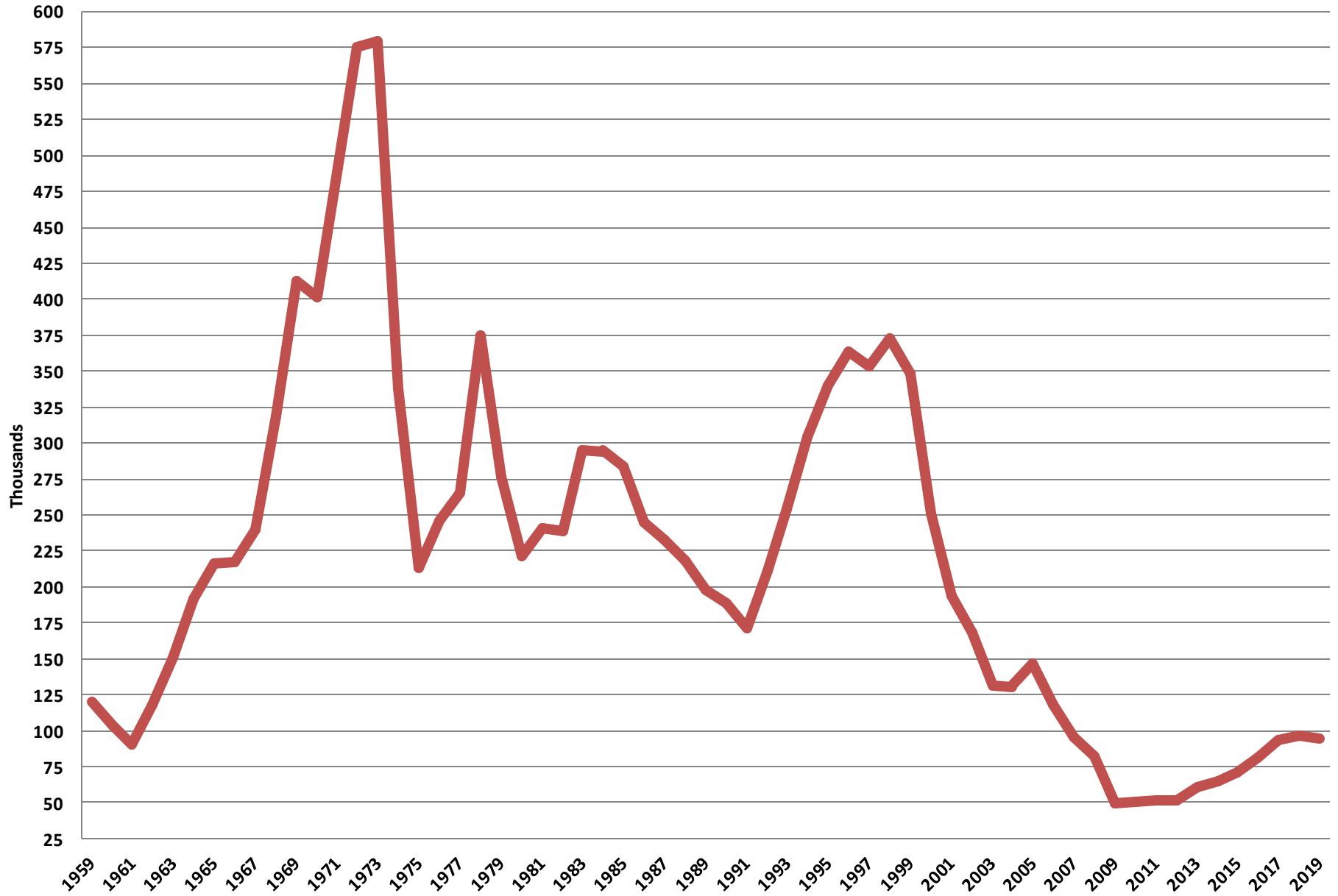
Annual Multifamily Housing Starts

1959 - 2019

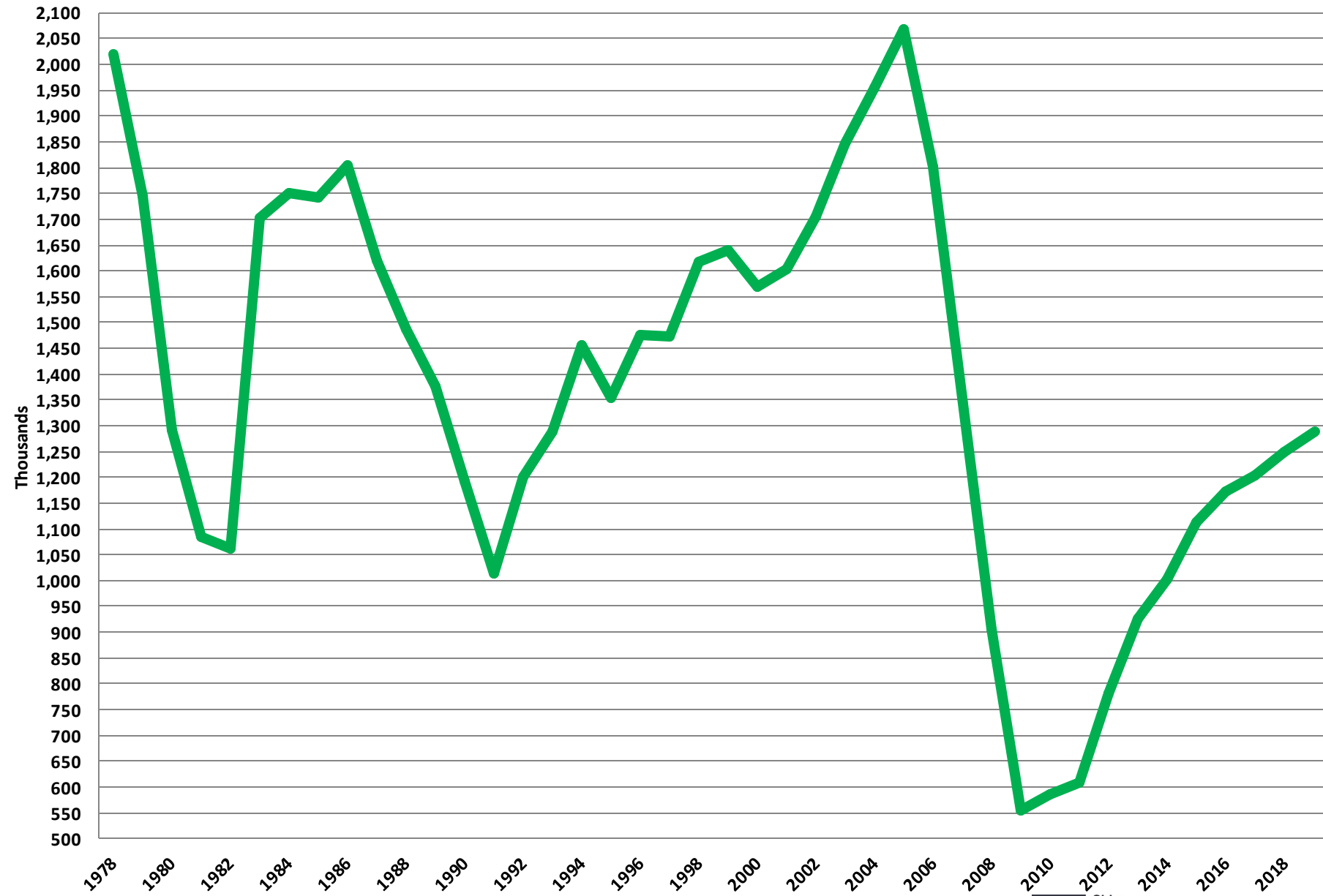


Annual Manufactured Home Shipments

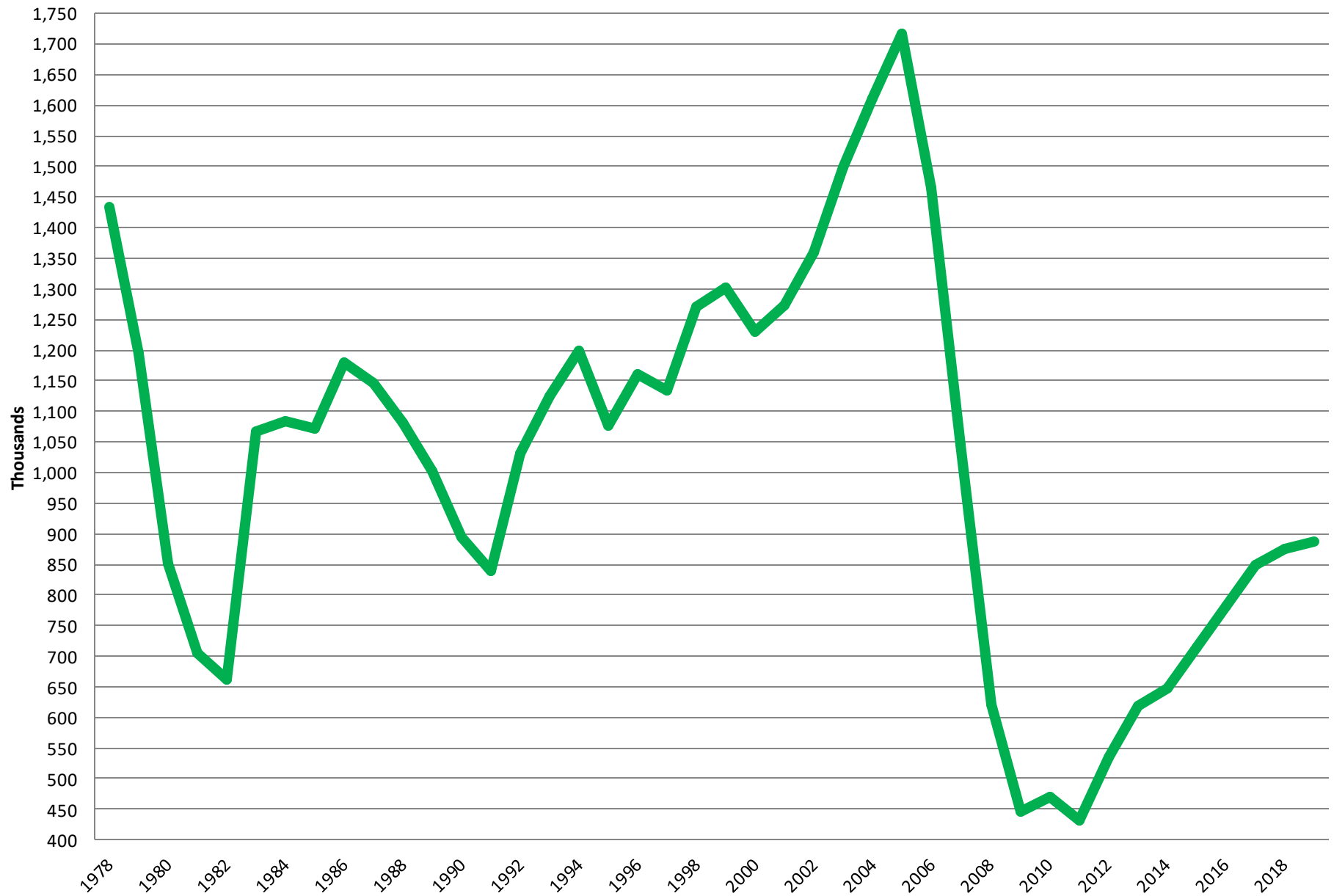
1959 - 2019



Annual Total Housing Starts 1978 - 2019

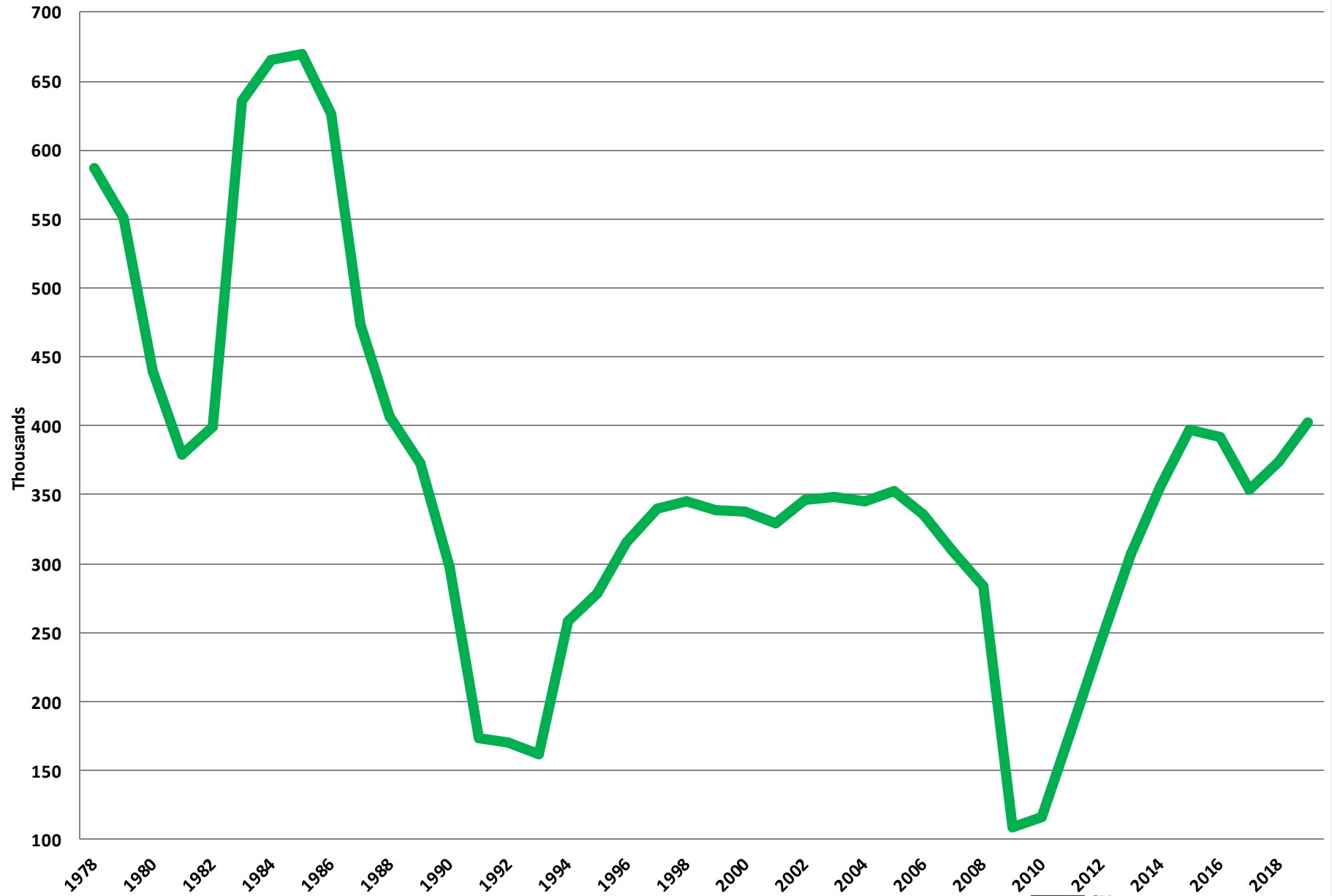


Annual Single Family Housing Starts 1978 - 2019



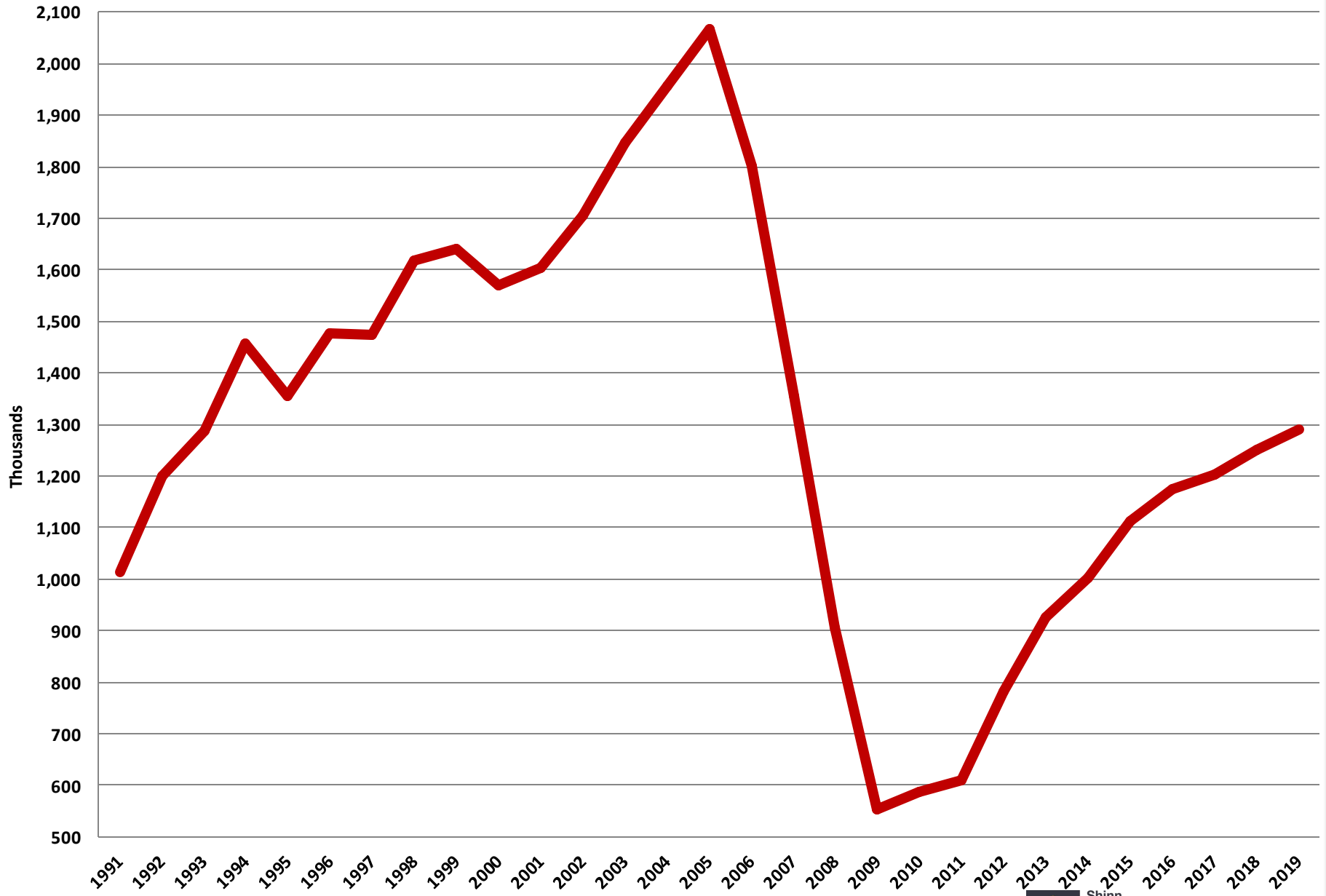
Annual Multifamily Housing Starts

1978 - 2019



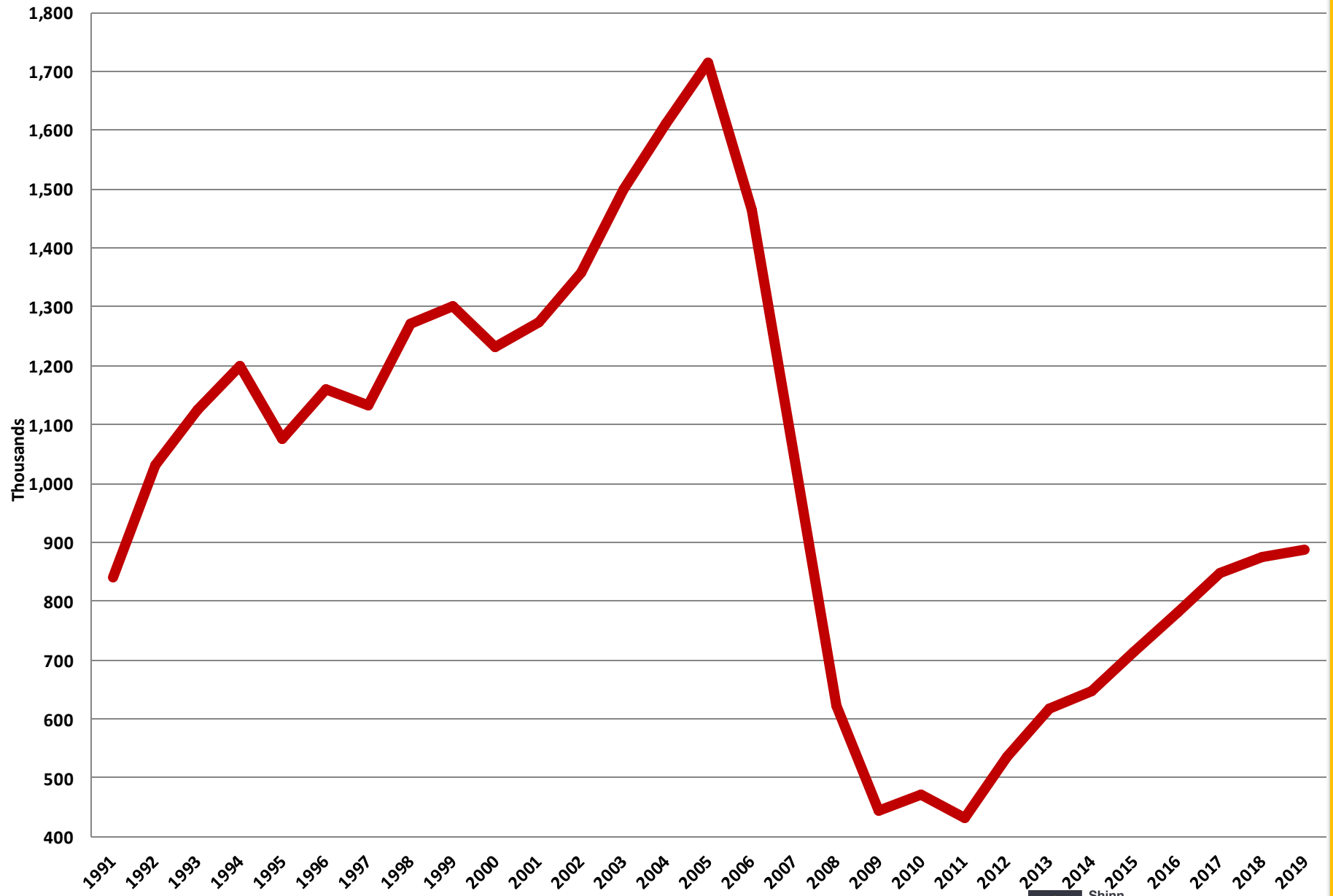
Annual Housing Starts

1991 - 2019

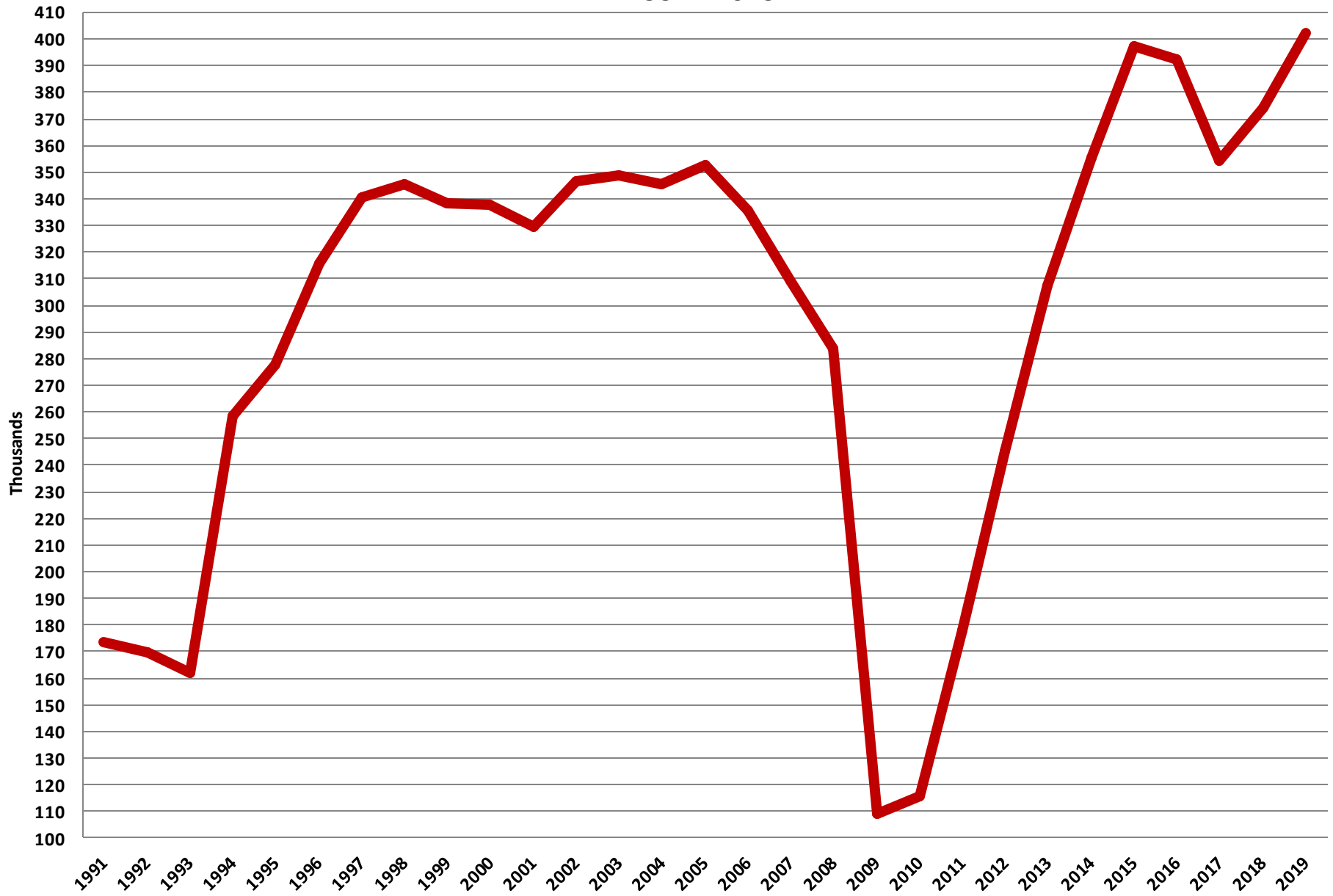


Annual Single Family Starts

1991 - 2019

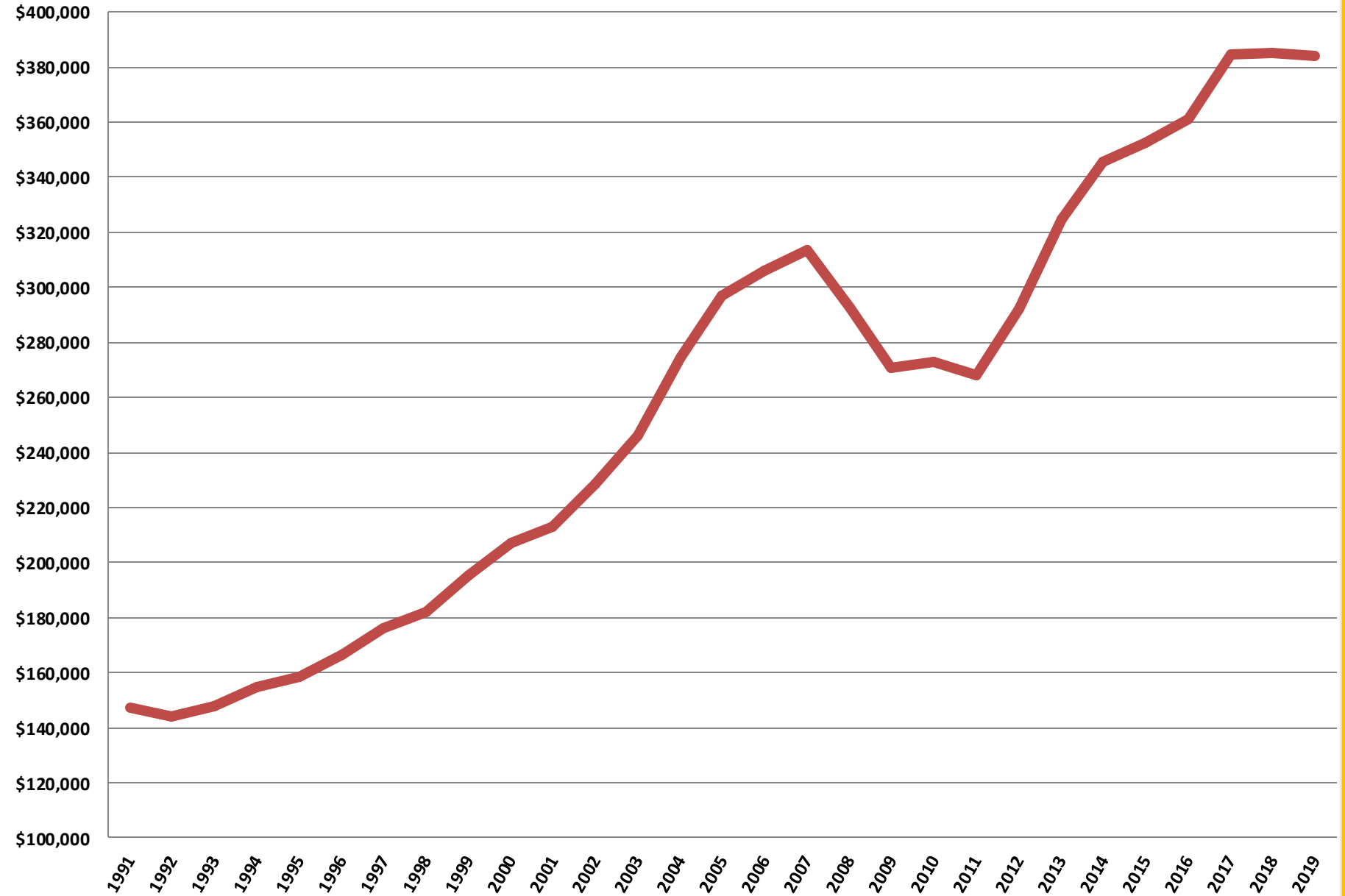


Annual Multi Family Housing Starts 1991 - 2019



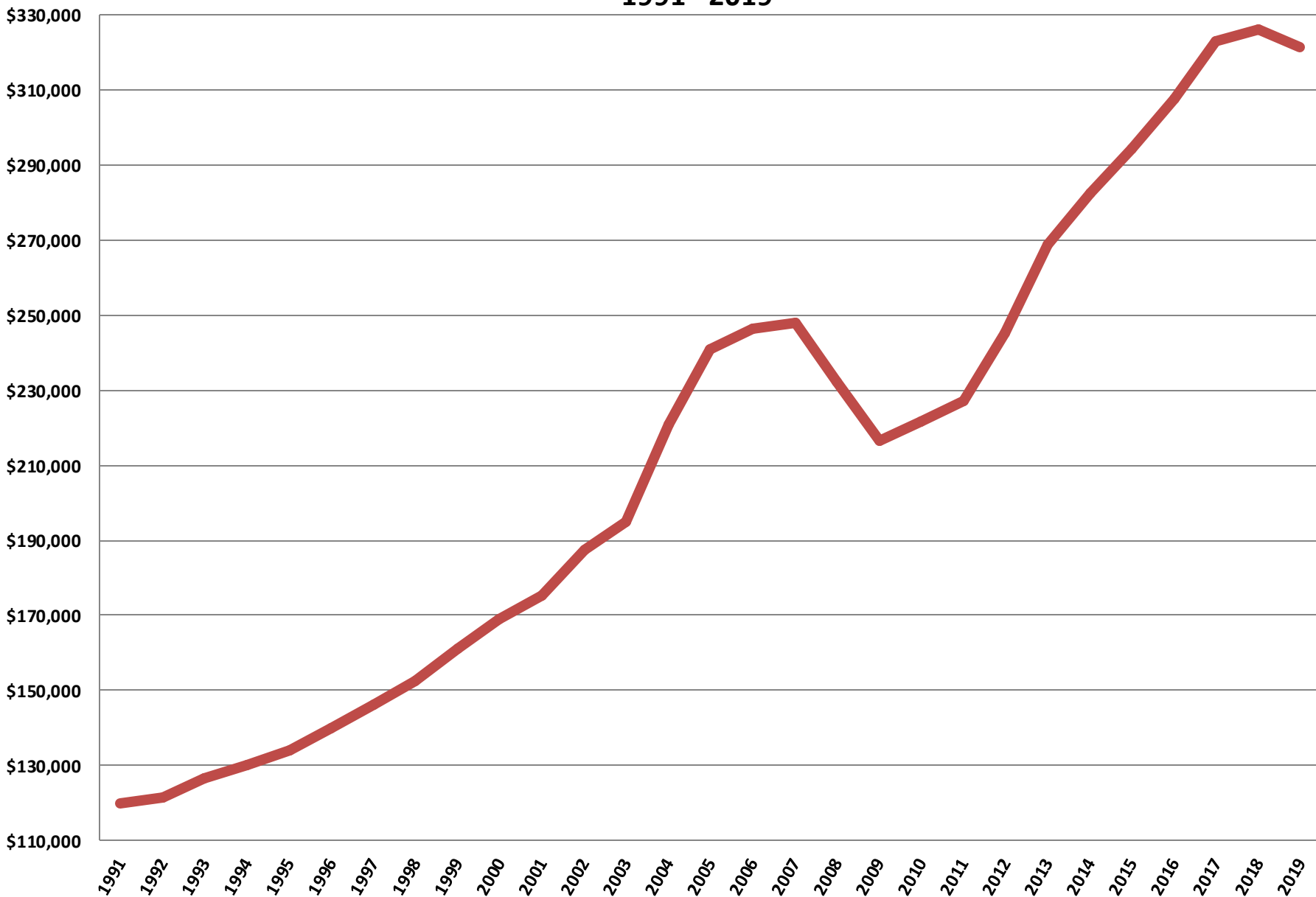
Average New Home Sales Price

1991 - 2019



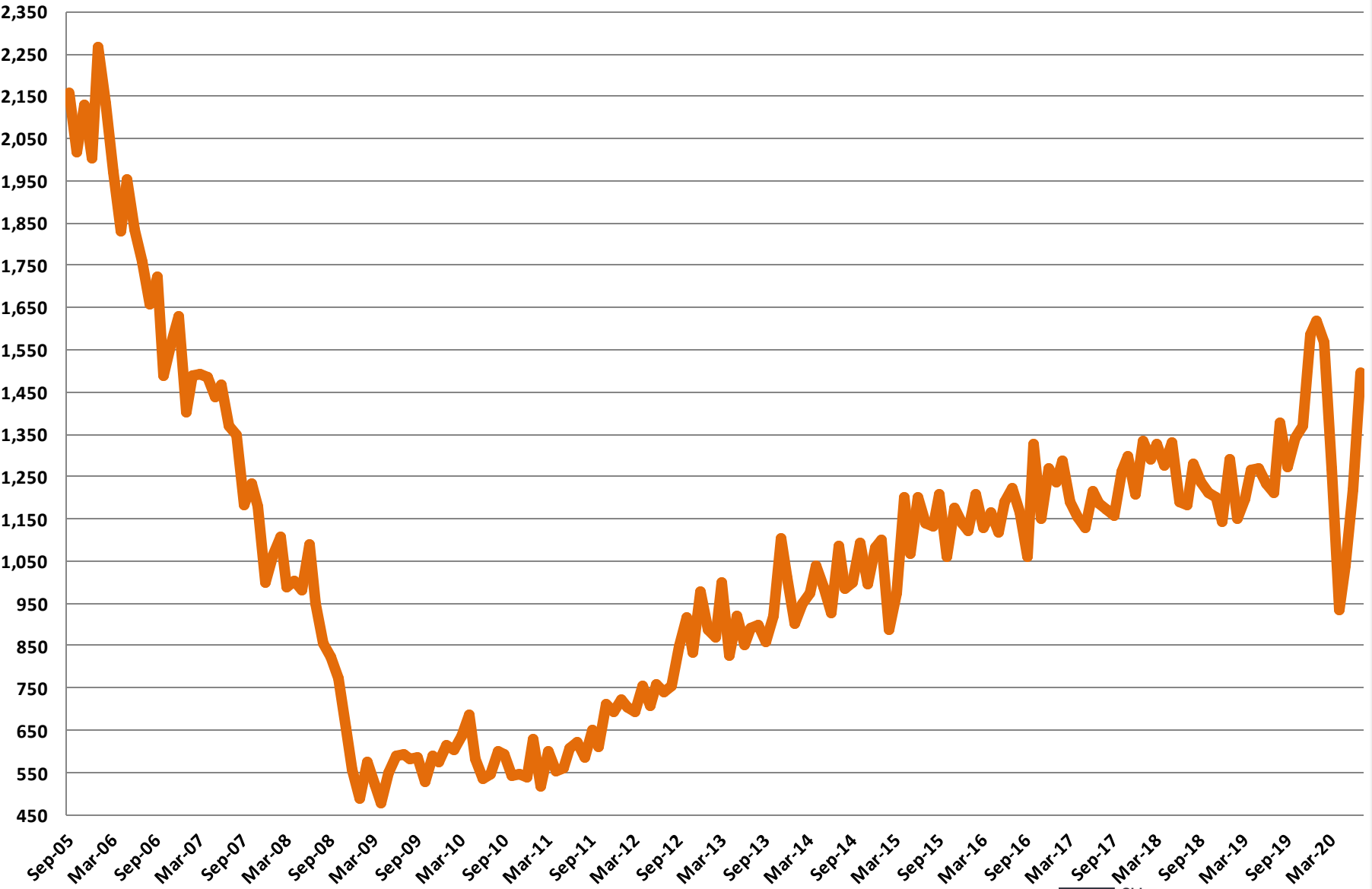
Median New Home Sales Price

1991 - 2019



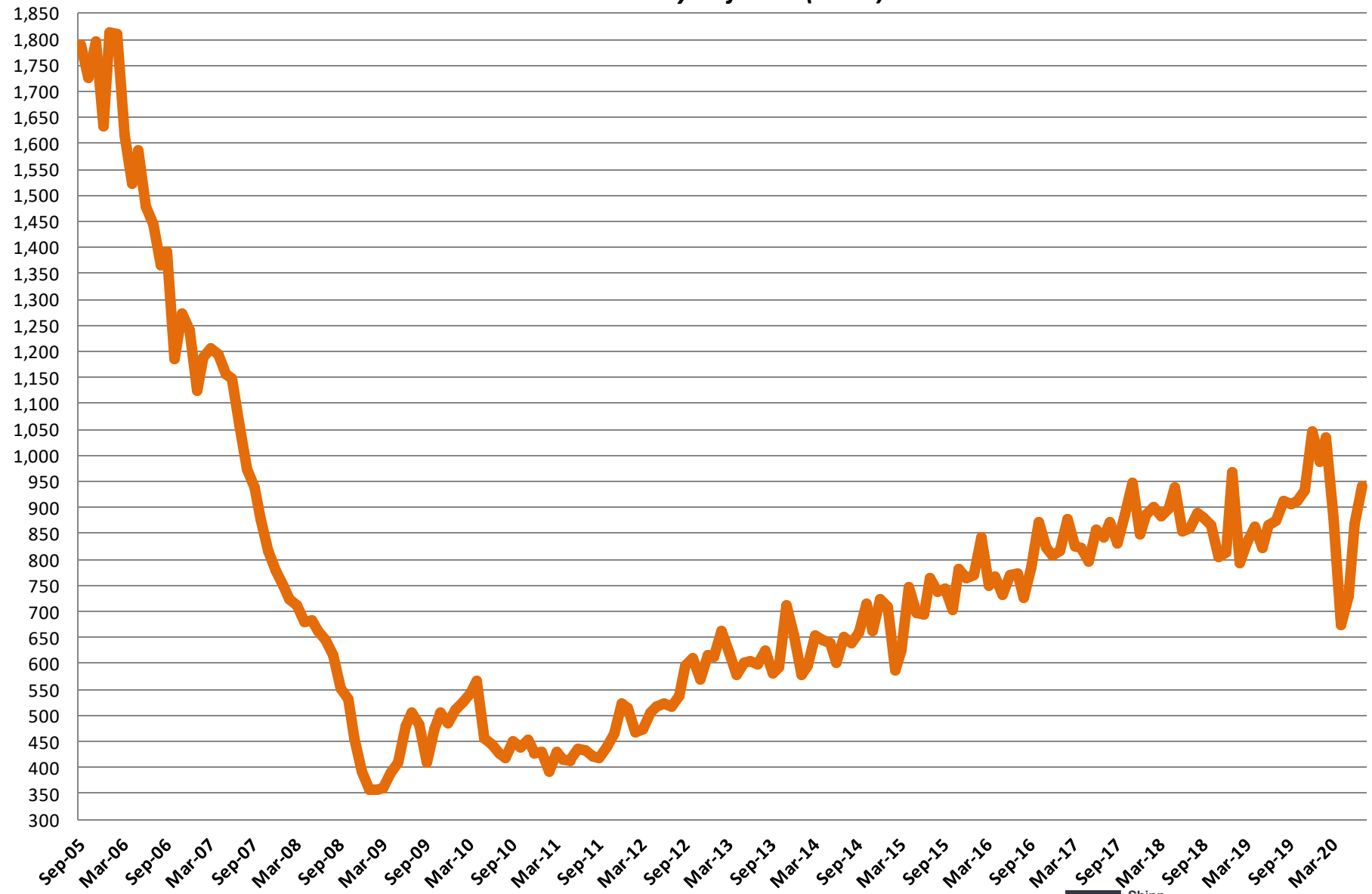
Total New Housing Starts

September 2005- July 2020
Seasonally Adjusted (000's)



Single Family Starts

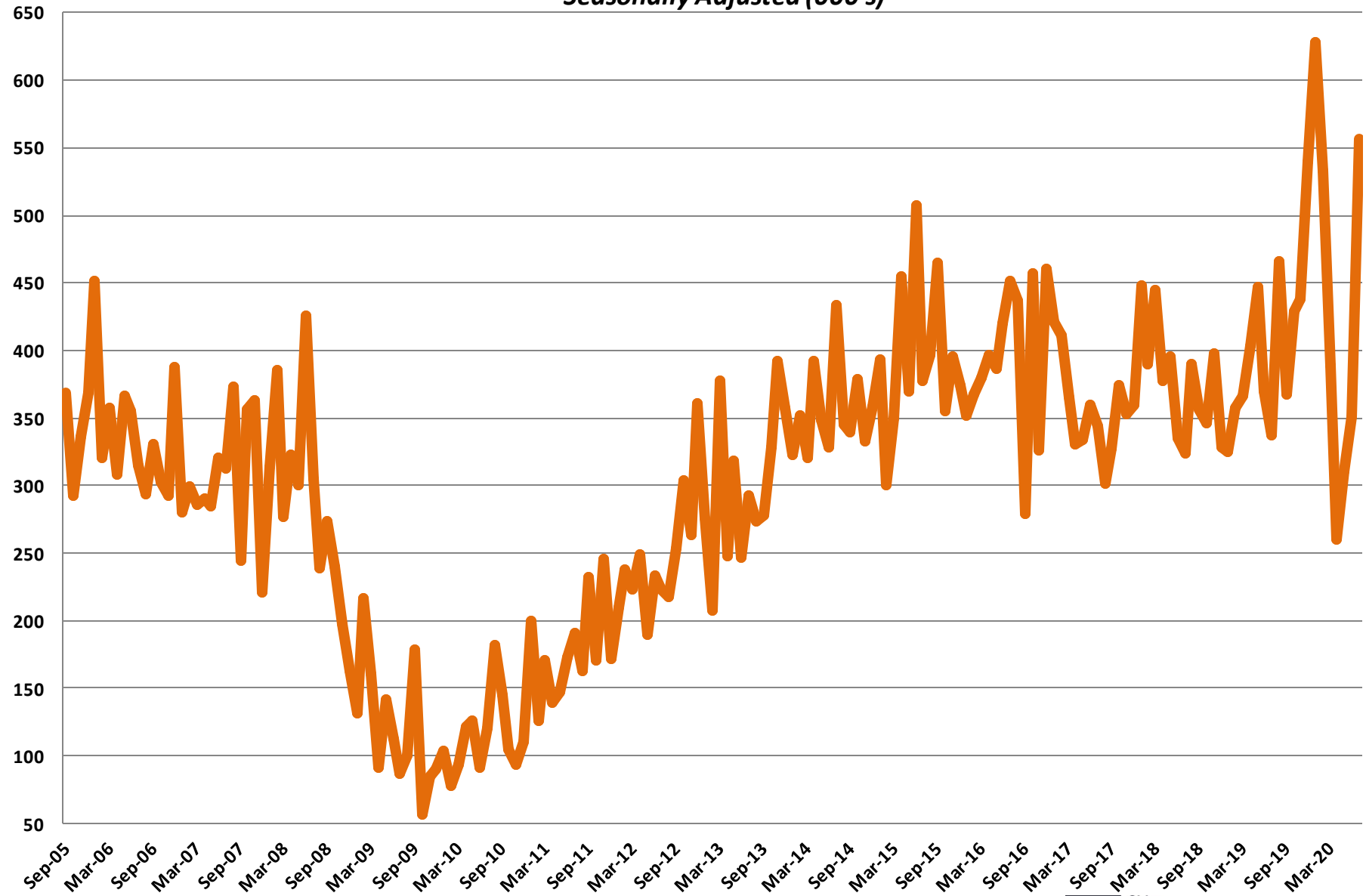
September 2005 - July 2020
Seasonally Adjusted (000's)



Multifamily Housing Starts

September 2005 - July 2020

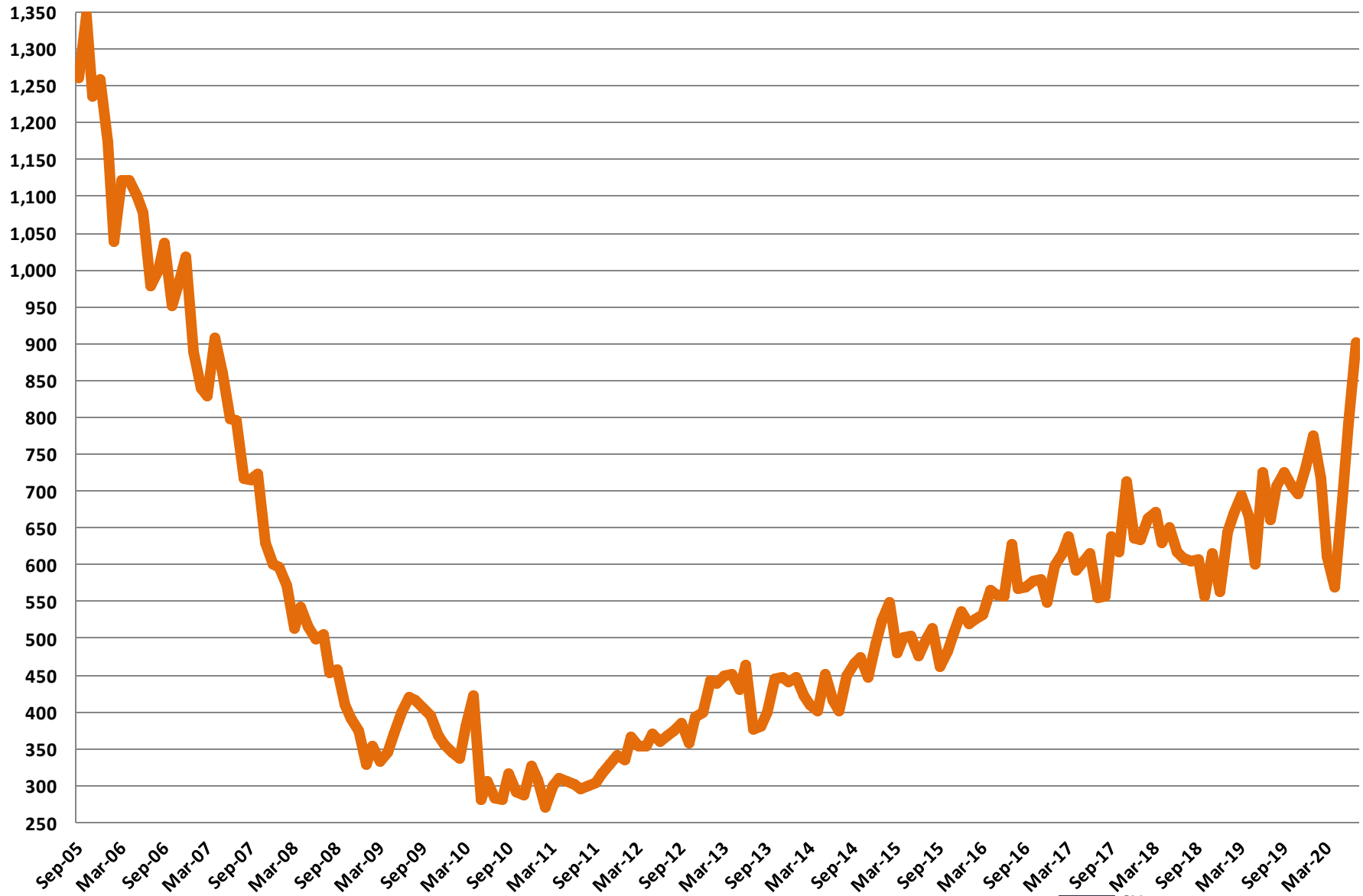
Seasonally Adjusted (000's)



New Homes Sales

September 2005 - July 2020

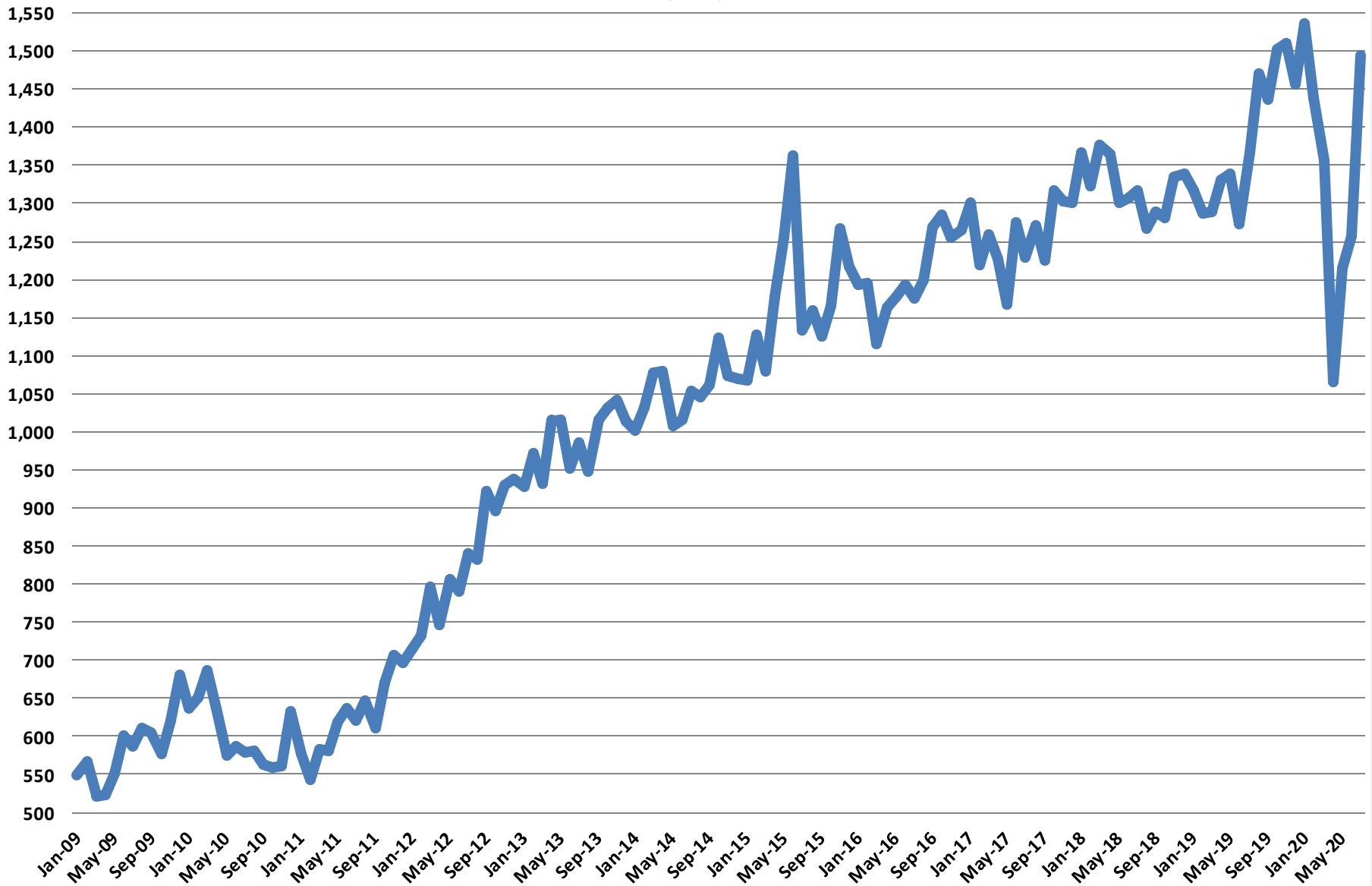
Seasonally Adjusted (000's)



Total New Housing Permits

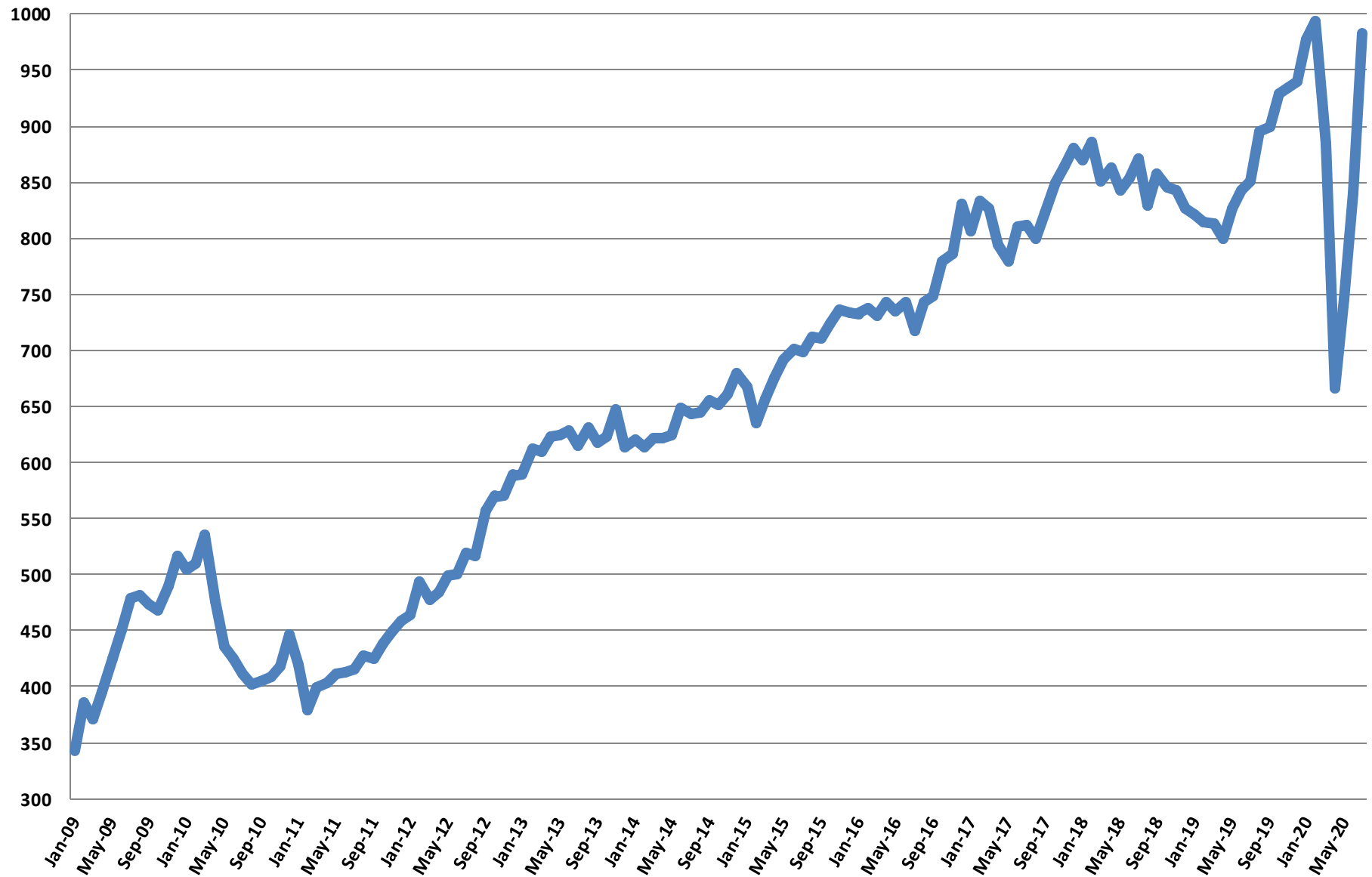
January 2009 - July 2020

Seasonally Adjusted (000's)



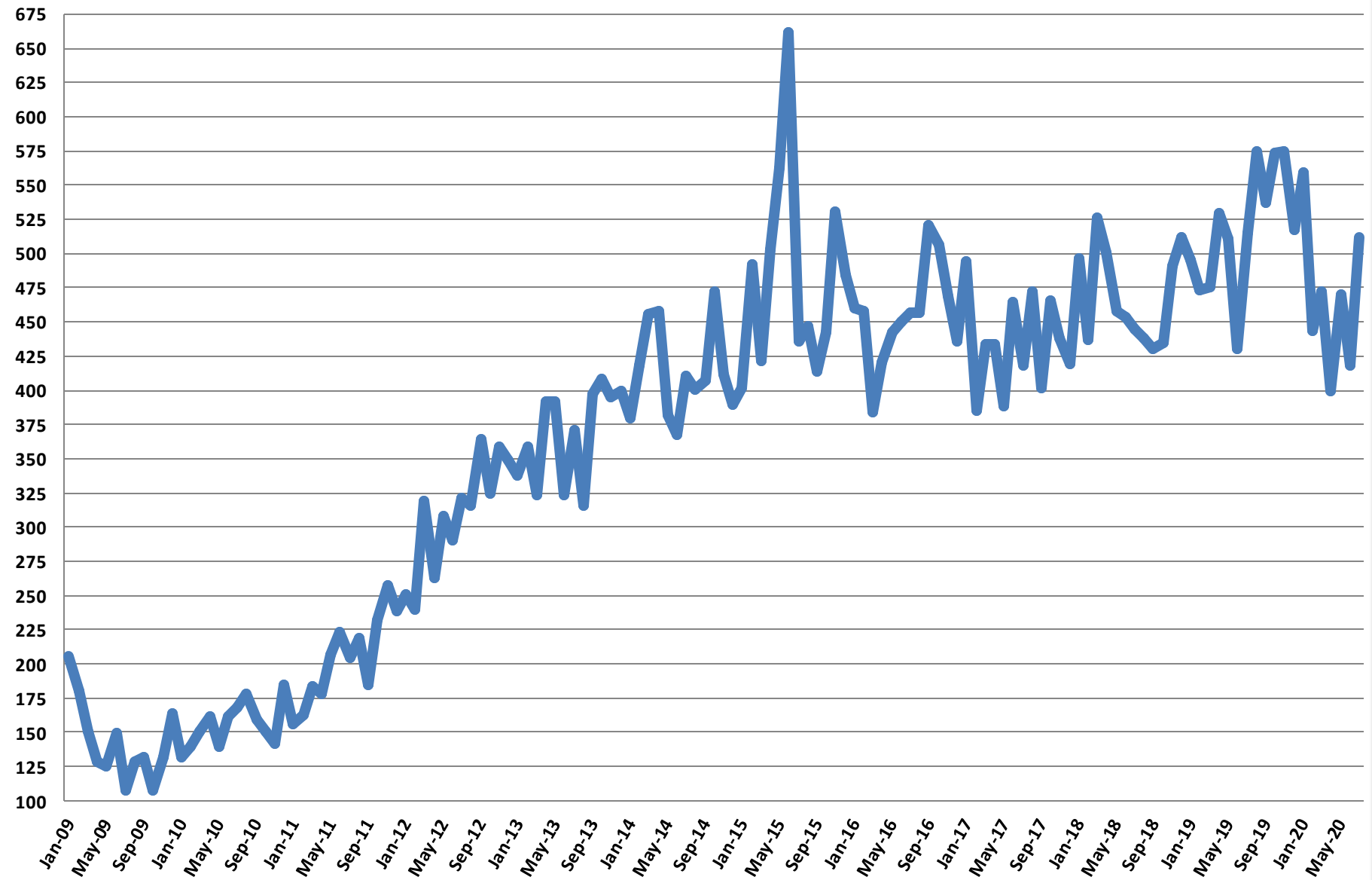
Single Family Permits

January 2009 - July 2020
Seasonally Adjusted (000's)



Multi Family Permits

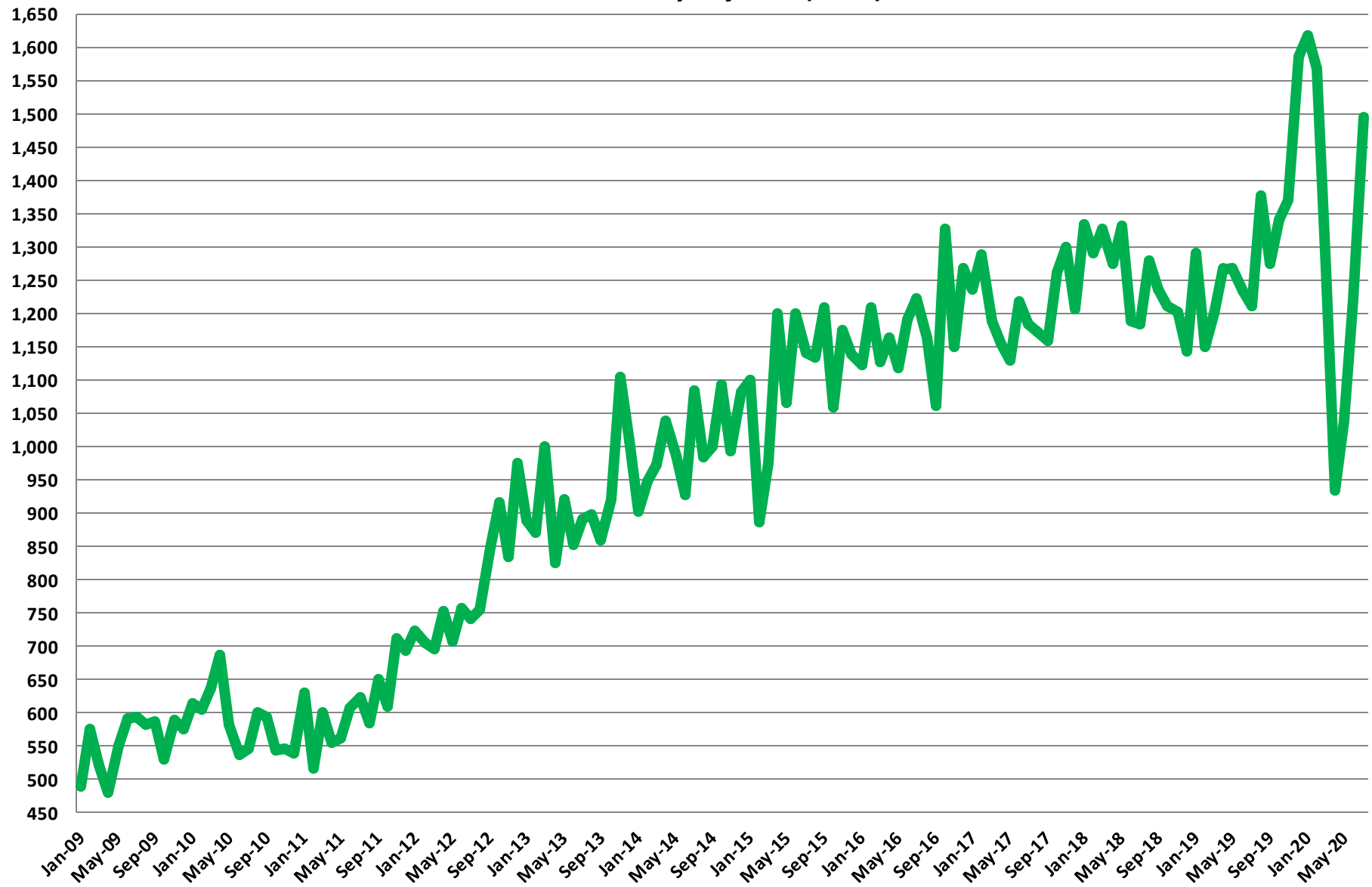
January 2009 - July 2020
Seasonally Adjusted (000's)



Total New Housing Starts

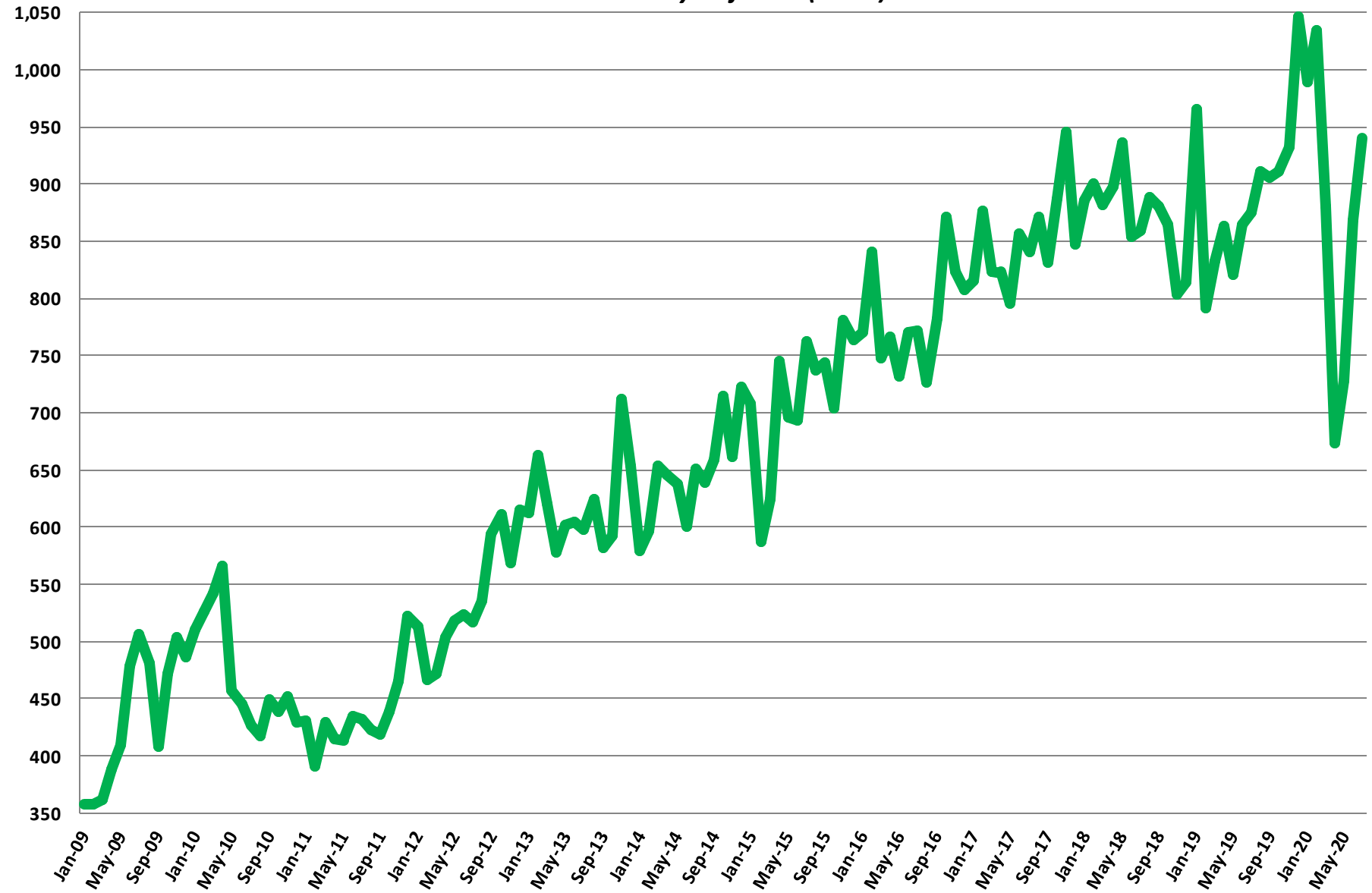
January 2009 - July 2020

Seasonally Adjusted (000's)



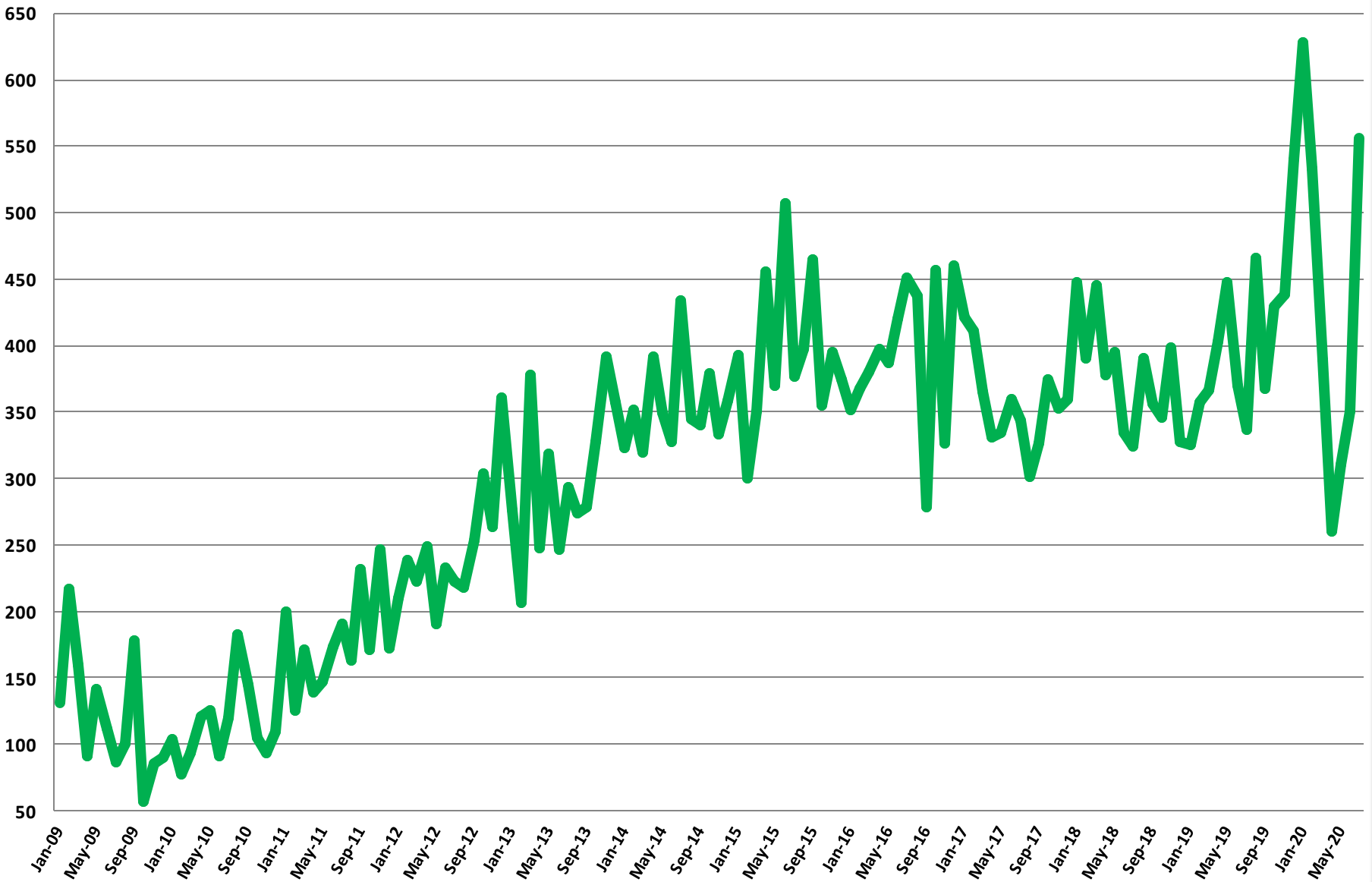
Single Family Starts

January 2009 - July 2020
Seasonally Adjusted (000's)



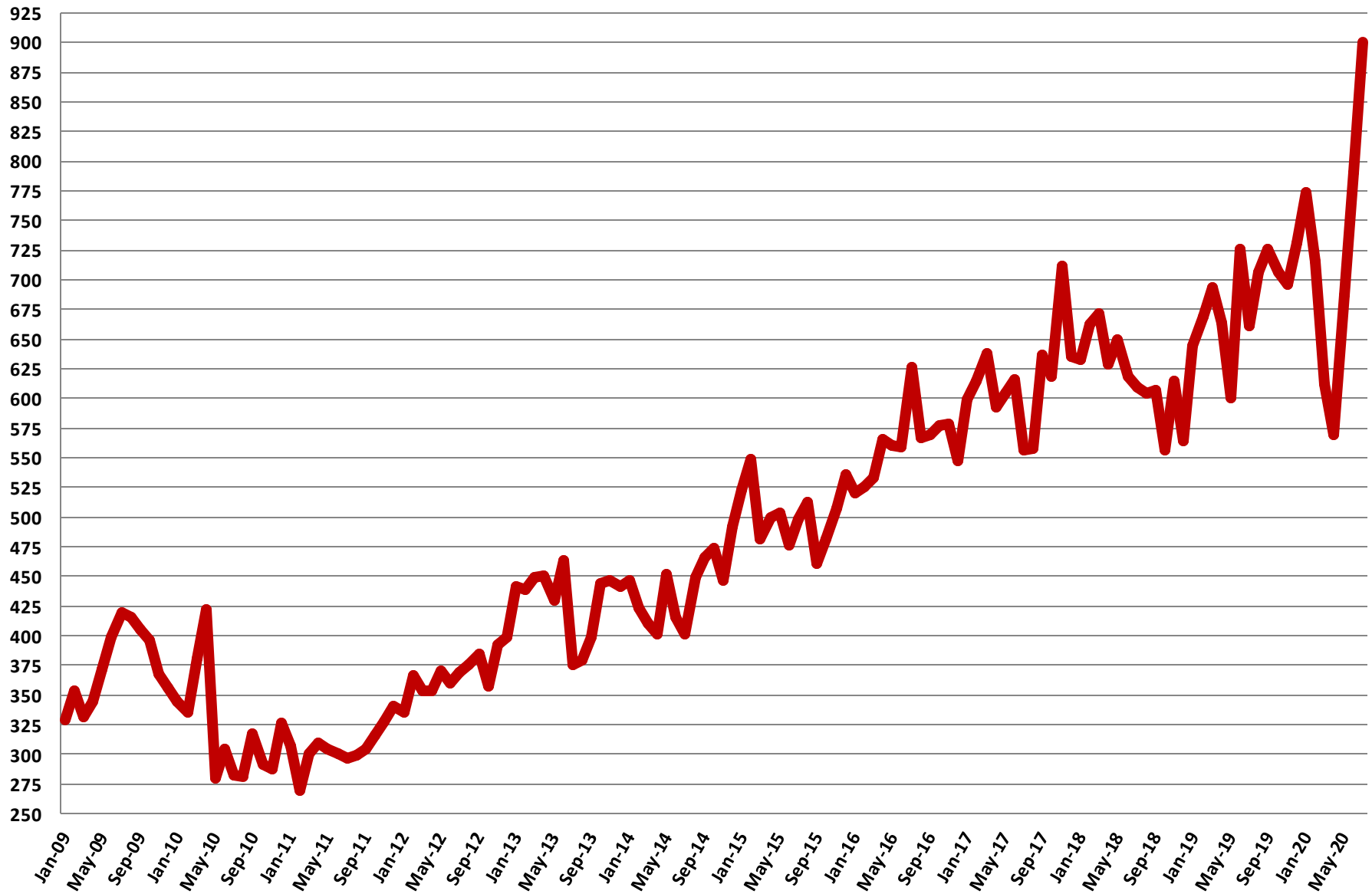
Multi Family Starts

January 2009 - July 2020
Seasonally Adjusted (000's)



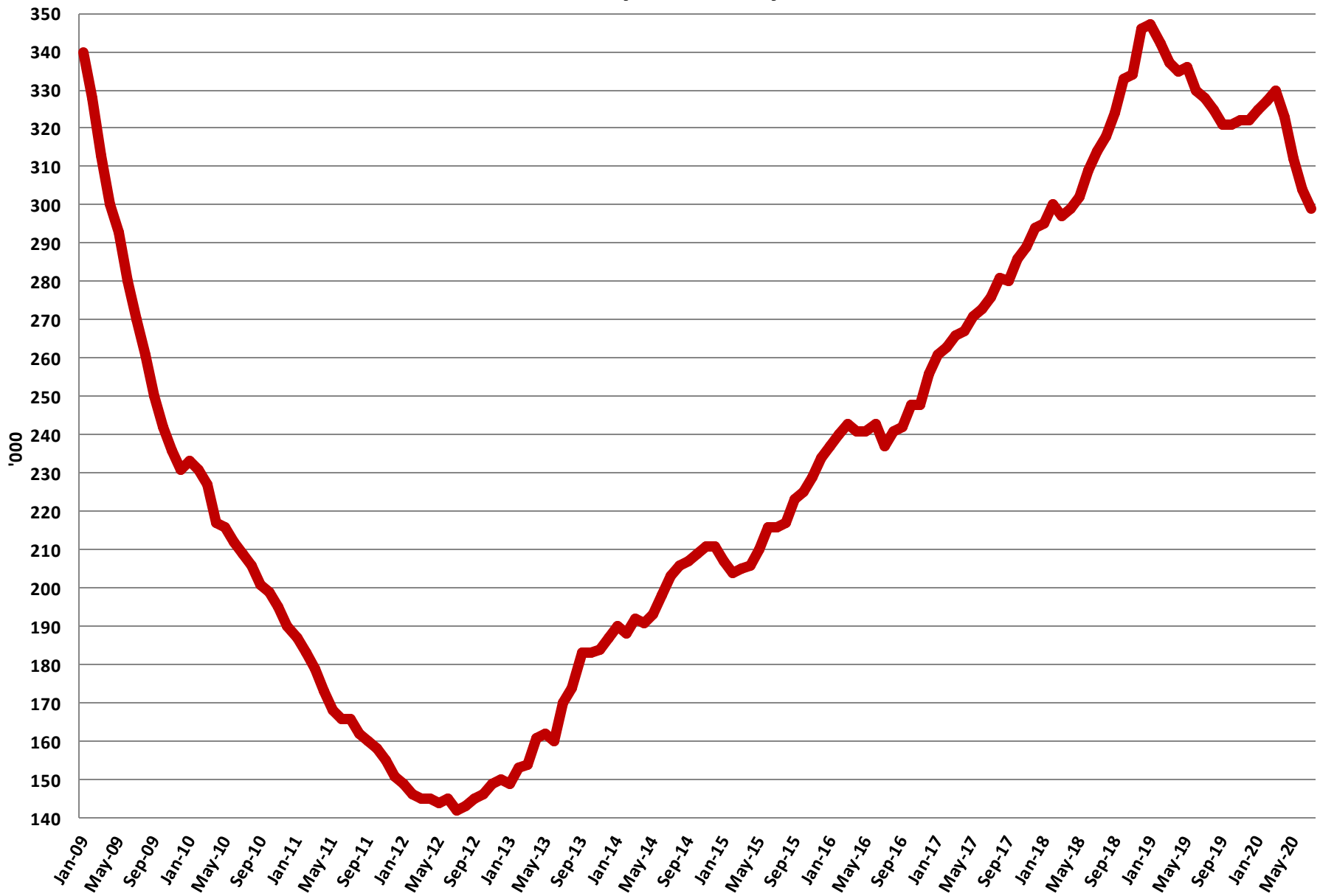
New Home Sales

January 2009 - July 2020
Seasonally Adjusted (000's)



New Home Inventory

January 2009 - July 2020



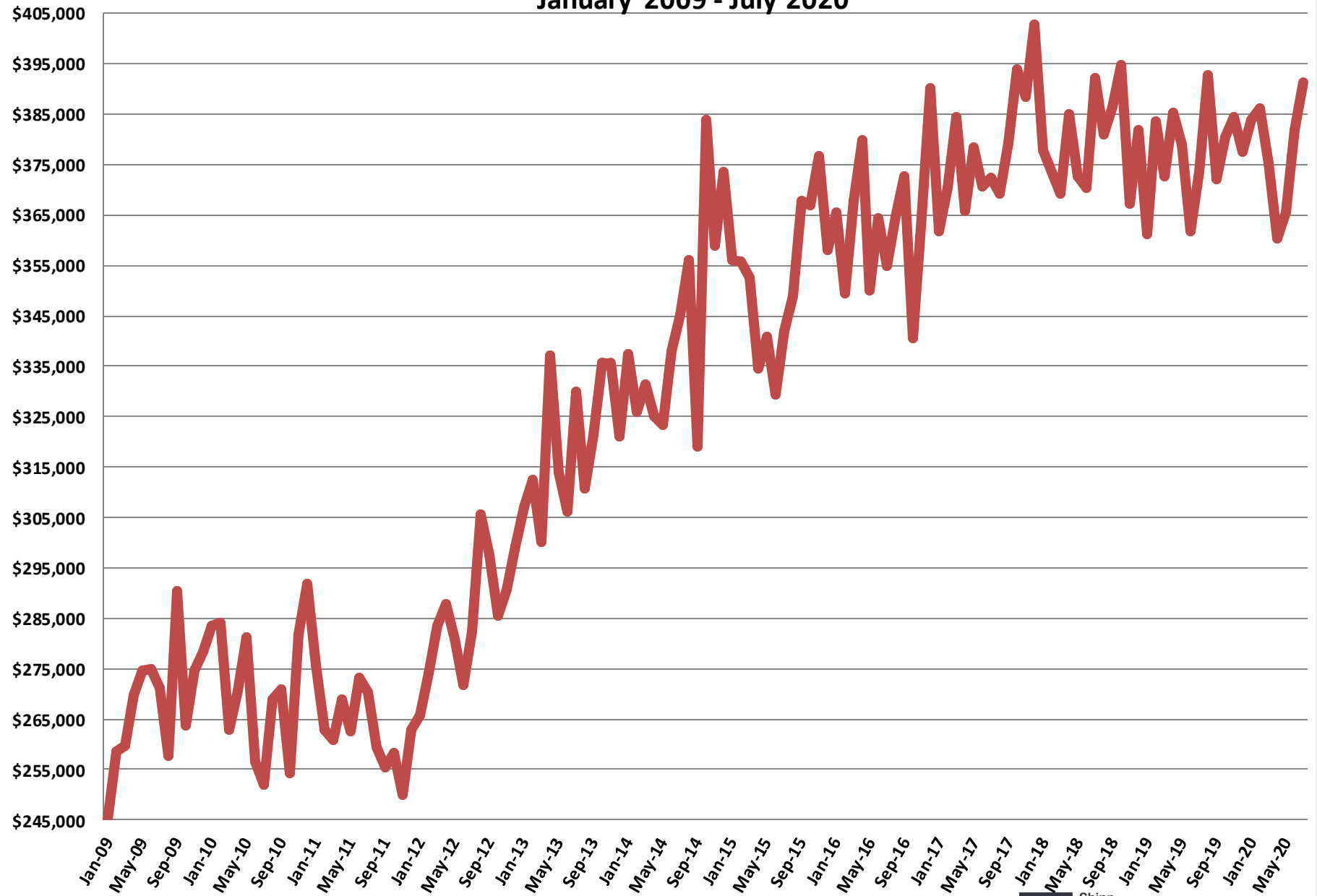
Months of New Home Supply

January 2009 - July 2020



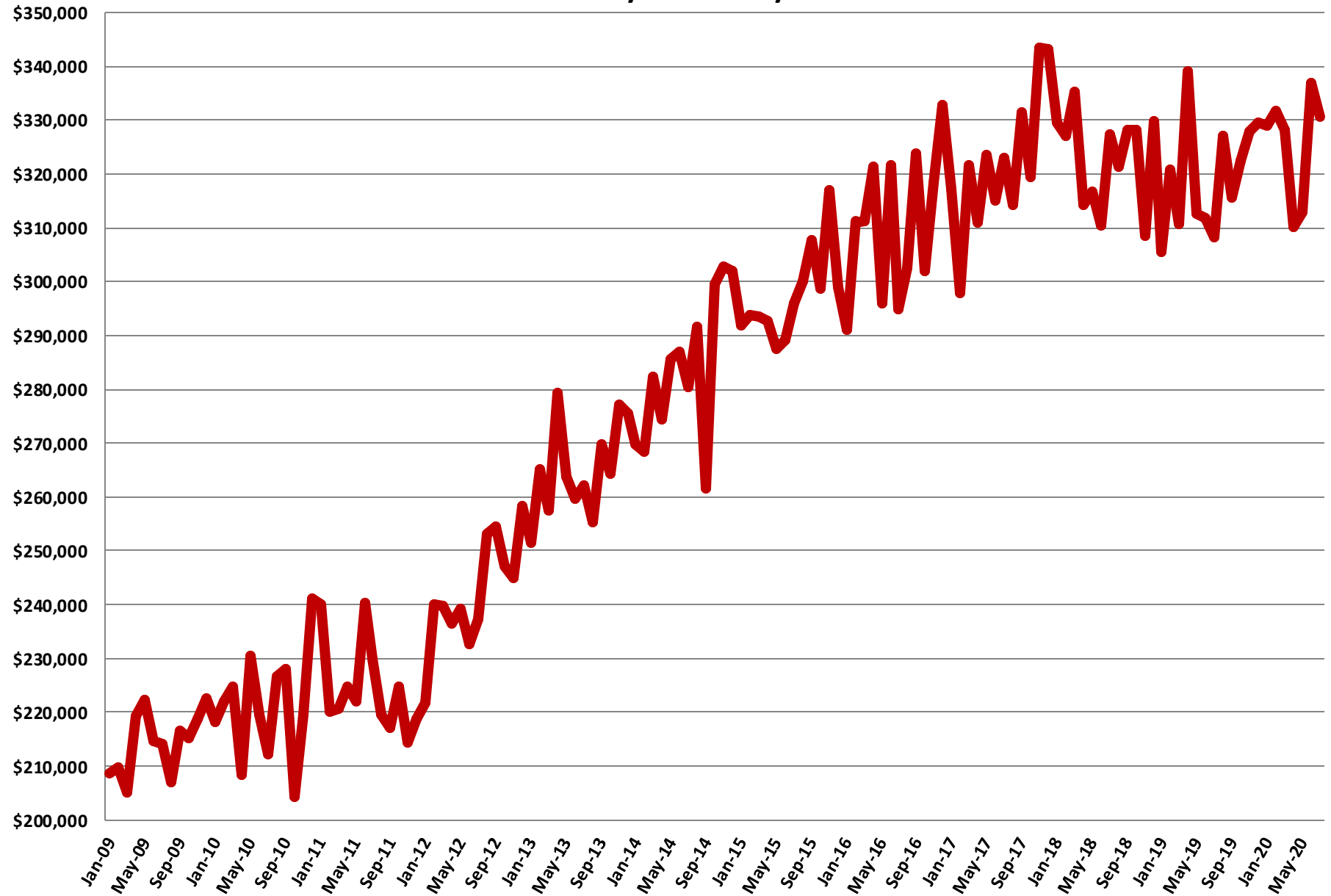
Average New Home Sales Price

January 2009 - July 2020



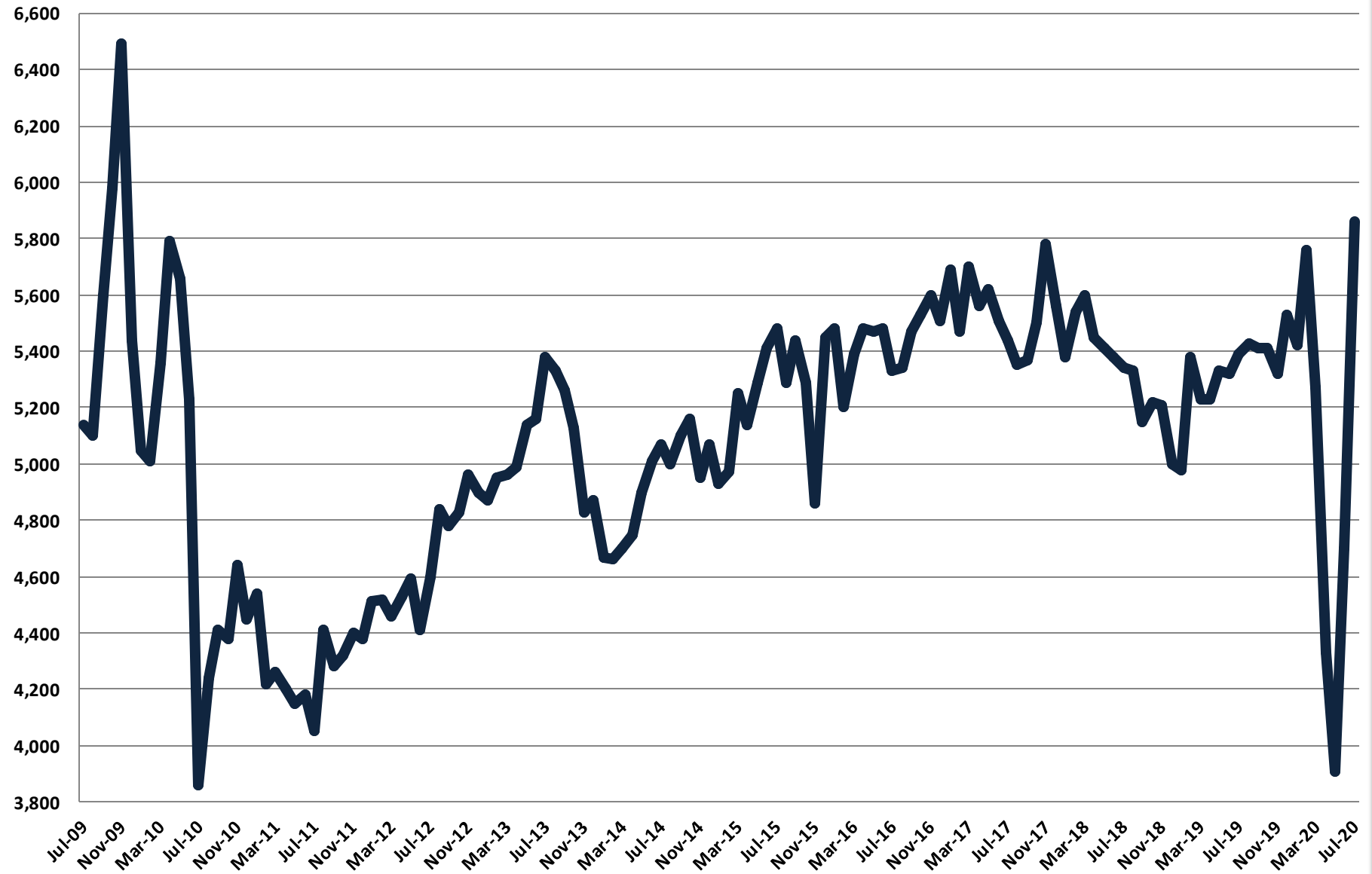
Median New Home Sales Price

January 2009 - July 2020



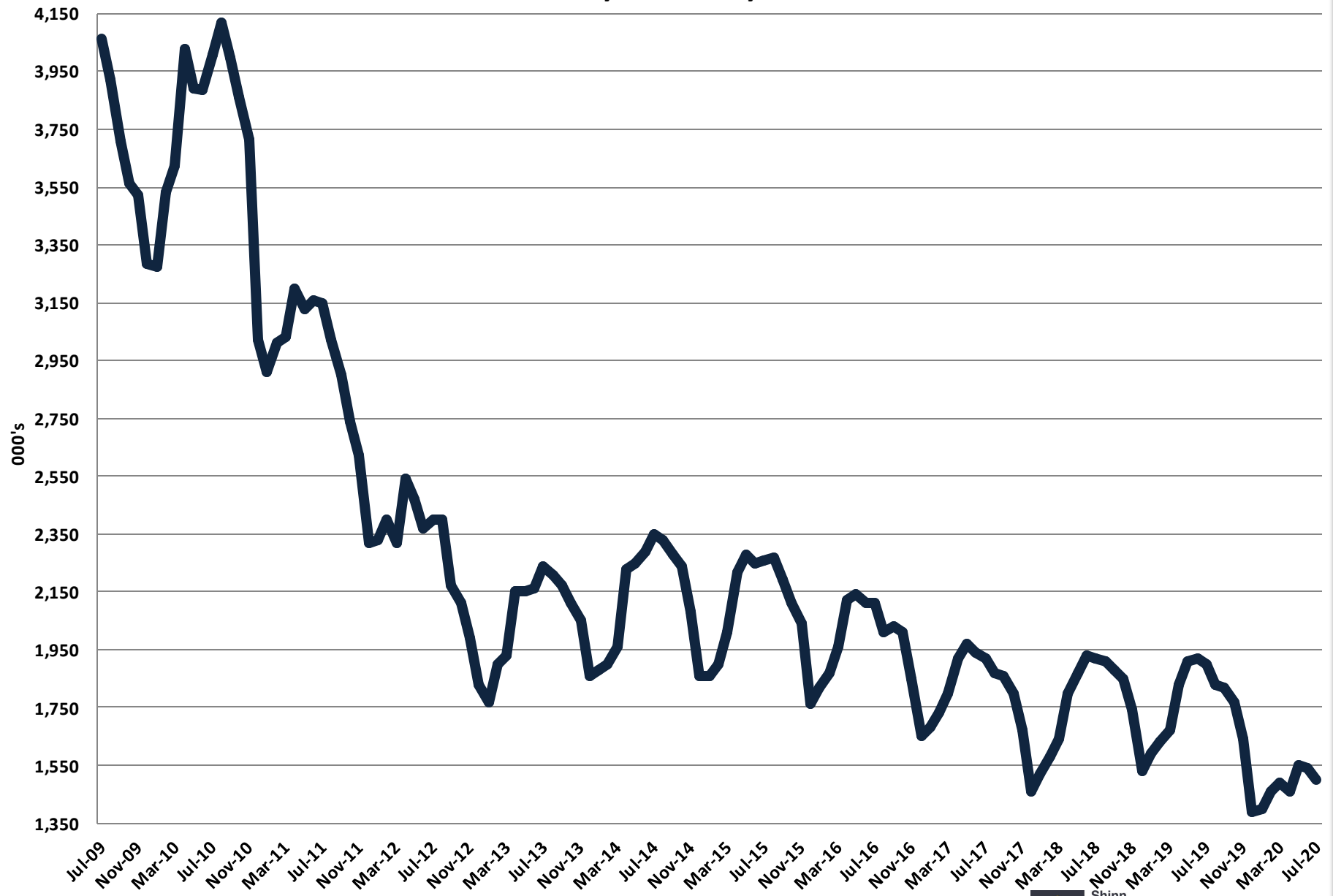
Existing Homes Sales

July 2009 - July 2020
Seasonally Adjusted (000's)



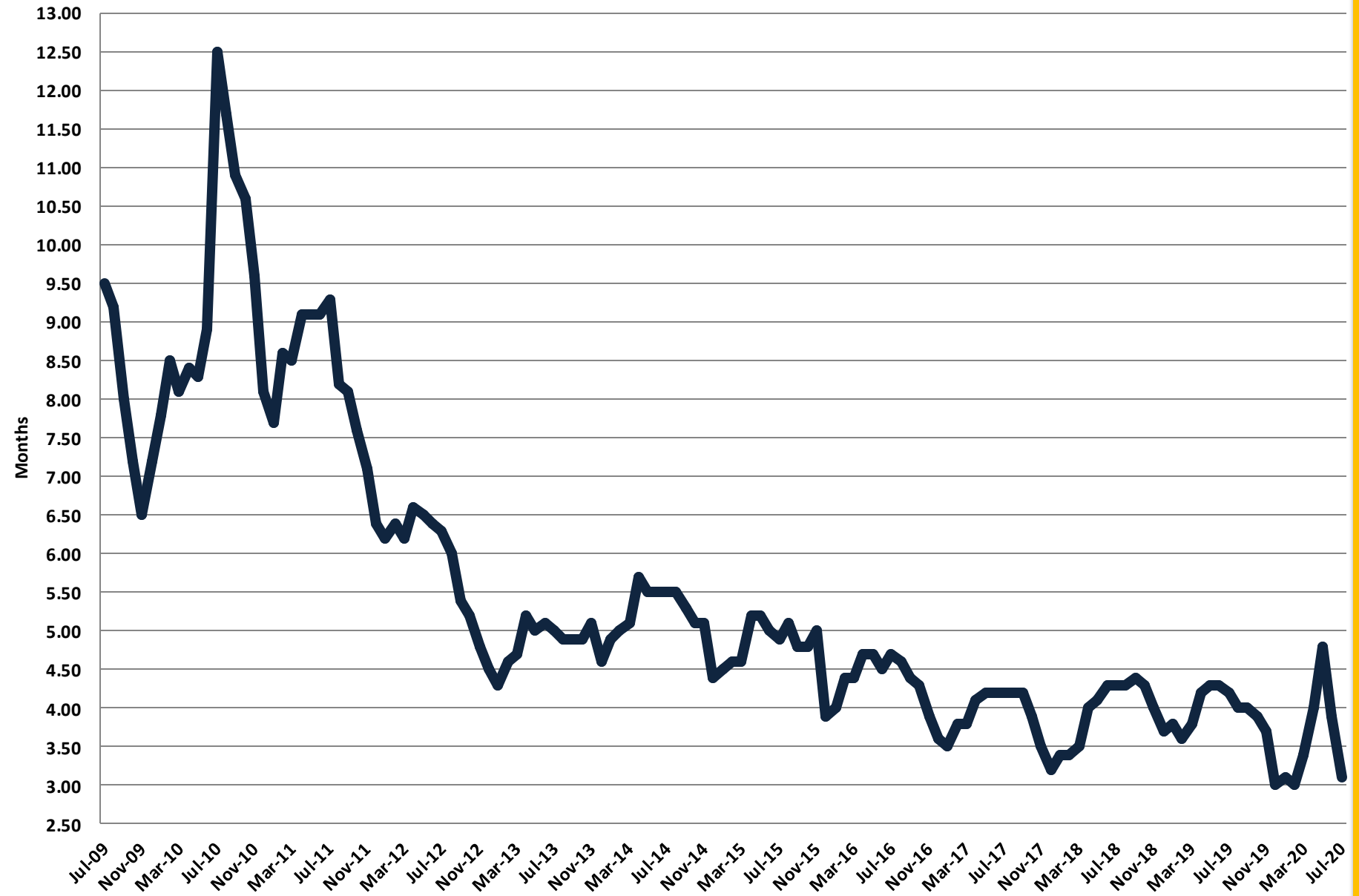
Existing Home Inventory

July 2009 - July 2020



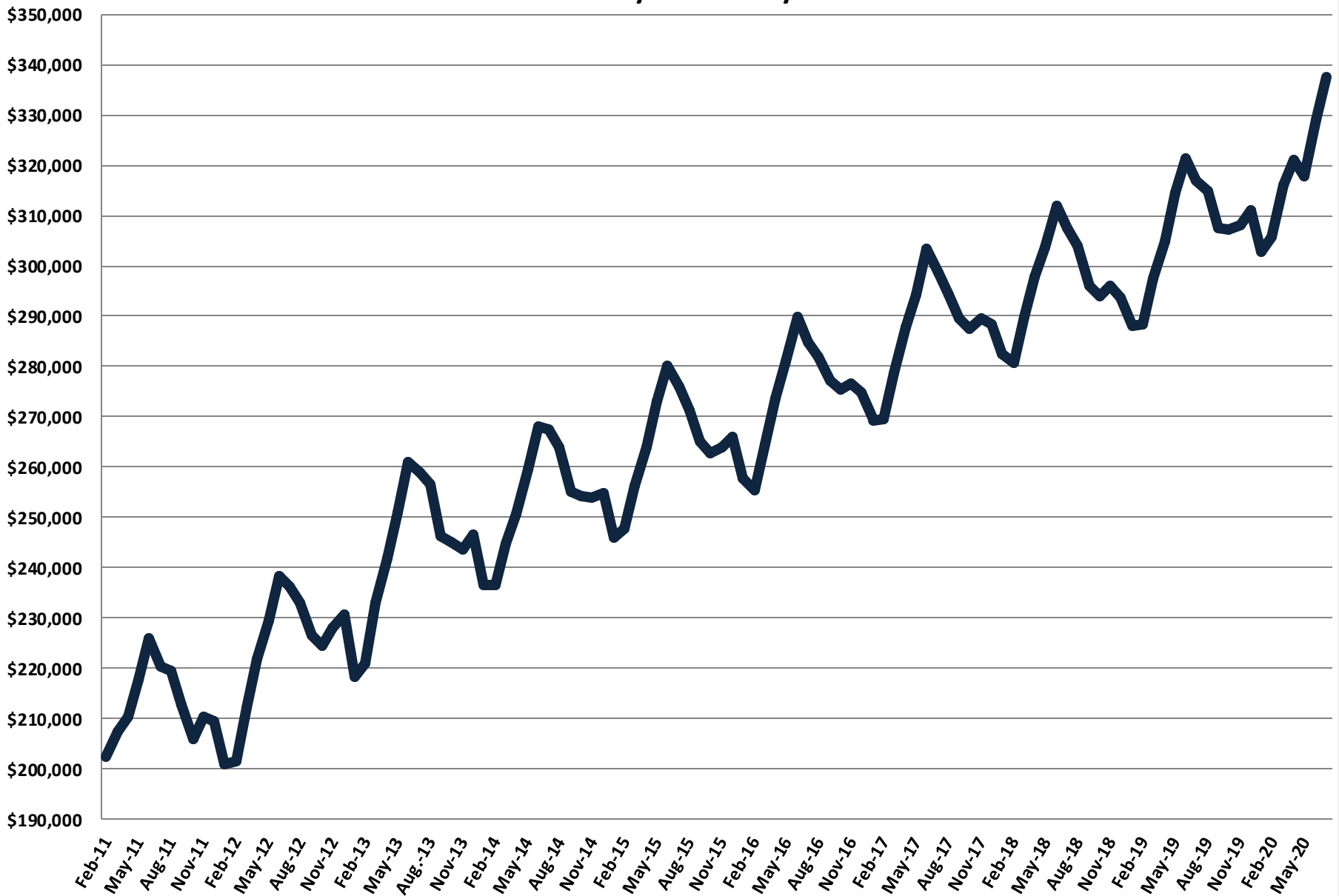
Months of Existing Home Supply

July 2009 - July 2020



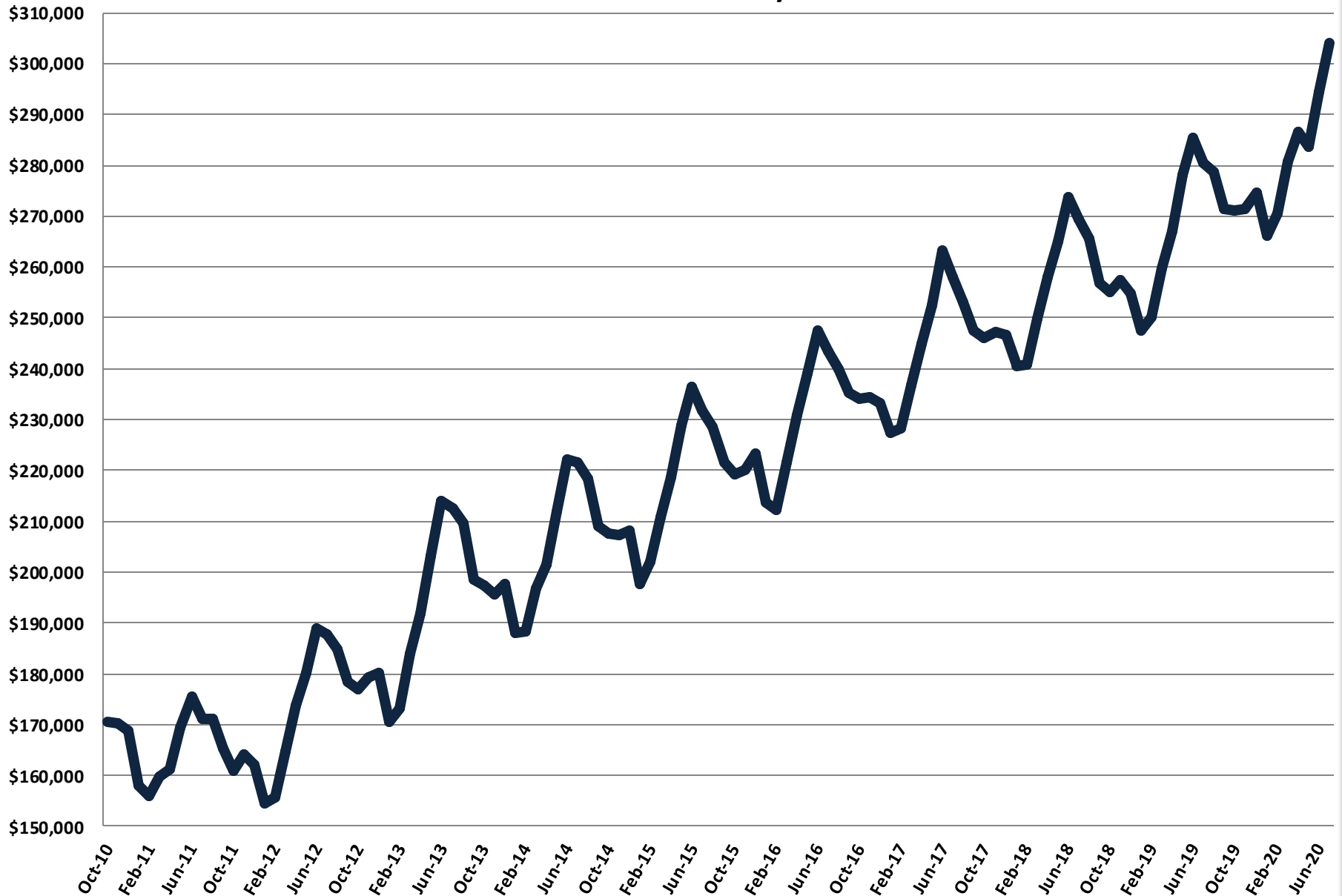
Average Existing Home Sales Price

February 2011 - July 2020



Median Existing Home Sales Price

October 2010 - July 2020



Annual Manufactured Home Shipments

1959 - 2019

